



**SOUTH CAROLINA OFFICE OF STATE TREASURER
UNCLAIMED PROPERTY REPORT
SUBMISSION CONFIRMATION**

Unclaimed property reports must be submitted electronically in the standard NAUPA format. Reports submitted on physical media (CDs, USB, etc.) will not be accepted. In addition to the electronic report, please mail (or email) this form to our office.

HOLDER INFORMATION

REPORT YEAR: _____ FEIN: _____

HOLDER NAME: _____

HOLDER ADDRESS: _____

PRIMARY CONTACT: _____

PHONE NUMBER: _____ EMAIL ADDRESS: _____

REPORT & REMITTANCE INFORMATION

The report was submitted to South Carolina via:

Email to UPReports@sto.sc.gov Date/Time: _____

Uploaded via UPEXchange/UPExpress Conf #: _____

The report totals # _____ properties for \$ _____ and includes # _____ shares*.

Funds were remitted to South Carolina via:

ACH Date: _____ Conf #: _____

Bank Wire Date: _____ Conf #: _____

Company check (attached to this form) Check #: _____

**All securities should be transferred to the State Treasurer's primary brokerage account. Securities and mutual funds that cannot be transferred using the instructions provided must be liquidated and the proceeds remitted to our office by November 1. If shares are being reported, please indicate the date the shares were transferred to our brokerage account: _____*

SAFE DEPOSIT BOX CONTENT

South Carolina only accepts US Savings Bonds located in an abandoned safe deposit box. If you are reporting US Savings Bonds please indicate the number of bonds being remitted and attach a list of the box holders associated with each reported bond.

Number of US Savings Bonds reported: _____

All other content located in an abandoned safe deposit box should be sold and the proceeds remitted to the State Treasurer's Office as unclaimed property.

CERTIFICATION

I certify that I have caused to be prepared and have reported all property presumed to be abandoned under the South Carolina Unclaimed Property Law for the report year indicated above. I am duly authorized to execute this verification by the holder and by law and that I believe that said report is true, correct and complete as of this date.

Authorized Agent: _____ Date: _____

Title: _____