

From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#); [Ross, Audrey](#)
Cc: [_STO - Appropriated Contributions](#)
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Thursday, January 2, 2025 4:31:21 PM

Happy New Year!

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to STO.Appropriated.Contributions@sto.sc.gov by the 15th of the month following the end of each quarter.

Q2 (ending 12/31/24) update due date: 1/15/25

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | STO.Appropriated.Contributions@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); [Ross, Audrey](#)
Subject: [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Friday, October 25, 2024 5:34:20 PM
Attachments: [Quarterly Expenditure Report FY25 Template - CORESC-Q1.pdf](#)

Meg, please find attached the Q1 report for CORE SC.

Thank you,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Wednesday, October 23, 2024 10:37 AM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello,

I have not received your Q1 report that was due last week. Please submit by the end of business this Friday, October 25th.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Wednesday, September 25, 2024 3:30 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; gmuli@scaquarium.org;
clewandowski@scaquarium.org; Ross, Audrey <rossak@cofc.edu>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello,

As of 6/30/24, your organization had funds left unspent from the FY23 Appropriated Earmarks. Attached is the updated form you will use to update your information each quarter for this fiscal year.

Please update and submit the form to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Your next report is due **October 15, 2024**.

Quarterly Update Schedule				
Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

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[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

**State of South Carolina Contribution Expenditure Report**

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Greants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Secondary Organization Contact Information

Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period

Reporting Period	
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Accounting of how the funds have been spent:

Description	Budget	Expenditures						Total	Balance
		FY23 Total	FY24 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4		
Seed grants/project investments	\$400,000.00	\$0.00	\$392,900.00					\$392,900.00	\$7,100.00
Pilot projects	\$100,000.00	\$27,380.15	\$10,367.00					\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00	\$0.00					\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$5,005.00	\$64.31				\$5,069.31	\$74,930.69
Graduate Assistants	\$50,000.00	\$0.00	\$0.00					\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$113,146.81	\$2,110.00				\$115,733.43	-\$15,733.43
Travel and Training	\$30,000.00	\$0.00	\$1,695.34	\$62.00				\$1,757.34	\$28,242.66
Contracted Services	\$60,000.00	\$0.00	\$116,559.00					\$116,559.00	-\$56,559.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00					\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$639,673.15	\$2,236.31	\$0.00	\$0.00	\$0.00	\$670,766.23	\$329,233.77

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year):

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson
Signature
Susan Anderson
Printed Name

Assistant Vice President for Research
Title
10/25/2024
Date

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); [Ross, Audrey](#)
Subject: [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Wednesday, October 23, 2024 10:39:54 AM

Meg, thank you so much.

I apologize for the delay—I have family in western NC and I was assisting them post-Helene and lost track of this deadline. I will get this to you asap.

All the best,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Wednesday, October 23, 2024 10:37 AM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello,

I have not received your Q1 report that was due last week. Please submit by the end of business this Friday, October 25th.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

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Sent: Wednesday, September 25, 2024 3:30 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; gmulis@scaquarium.org;
clewandowski@scaquarium.org; Ross, Audrey <rossak@cofc.edu>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
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Your next report is due **October 15, 2024**.

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Due Date	10/15	1/15	4/15	7/15

If you have any questions, please do not hesitate to reach out to me.

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From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#); [Ross, Audrey](#)
Cc: [_STO - Appropriated Contributions](#)
Subject: RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Wednesday, October 23, 2024 10:37:02 AM

Hello,

I have not received your Q1 report that was due last week. Please submit by the end of business this Friday, October 25th.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
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Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Wednesday, September 25, 2024 3:30 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; gmuli@scaquarium.org;
clewandowski@scaquarium.org; Ross, Audrey <rossak@cofc.edu>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

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If you have any questions, please do not hesitate to reach out to me.

-Meg

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1200 Senate Street, Suite 214

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[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: [Muli, Griffin](#)
To: [_STO - Appropriated Contributions](#)
Subject: [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Wednesday, September 25, 2024 5:28:02 PM
Attachments: [image003.png](#)
[image004.png](#)

Good afternoon,

I hope this email finds you well! Moving forward, can you please remove myself and Court Lewandowski from any CORE SC appropriate earmark updates? Susan Rivaleau will remain the primary contact. Thank you!

Regards,
Griffin

Griffin Muli (He/Him)
Manager, Corporate and Legislative Strategy
(843) 579-8600

South Carolina Aquarium
100 Aquarium Wharf
Charleston, SC 29401

Dive.In.



From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Wednesday, September 25, 2024 3:30 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Muli, Griffin <gmuli@scaquarium.org>;
Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Ross, Audrey <rossak@cofc.edu>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

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Due Date	10/15	1/15	4/15	7/15

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From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#); gmulis@scaquarium.org; clewandowski@scaquarium.org; [Ross, Audrey](#)
Cc: [_STO - Appropriated Contributions](#)
Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Wednesday, September 25, 2024 3:30:18 PM
Attachments: [Quarterly Expenditure Report FY25 Template - CORESC.xlsx](#)

Hello,

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Please update and submit the form to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

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Quarterly Update Schedule				
Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

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-Meg

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1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov



State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Greants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Secondary Organization Contact Information

Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period

Reporting Period	
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Accounting of how the funds have been spent:

Description	Budget	Expenditures						Total	Balance
		FY23 Total	FY24 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4		
Seed grants/project investments	\$400,000.00	\$0.00	\$392,900.00					\$392,900.00	\$7,100.00
Pilot projects	\$100,000.00	\$27,380.15	\$10,367.00					\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00	\$0.00					\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$5,005.00					\$5,005.00	\$74,995.00
Graduate Assistants	\$50,000.00	\$0.00	\$0.00					\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$113,146.81					\$113,623.43	-\$13,623.43
Travel and Training	\$30,000.00	\$0.00	\$1,695.34					\$1,695.34	\$28,304.66
Contracted Services	\$60,000.00	\$0.00	\$116,559.00					\$116,559.00	-\$56,559.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00					\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$639,673.15	\$0.00	\$0.00	\$0.00	\$0.00	\$668,529.92	\$331,470.08

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

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Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature _____

Title _____

Printed Name _____

Date _____

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); [Ross, Audrey](#); clewadowski@scaquarium.org; gmuli@scaquarium.org
Subject: [External] RE: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Monday, July 15, 2024 3:41:56 PM
Attachments: [CORESC-Q4Report15July2024-Completed.pdf](#)

Hello, Meg,

Attached please find our report. Please let me know if there are any questions or if I can provide additional information.

All the best,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

Note: the best way to reach me is by email.

From: [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Wednesday, July 10, 2024 12:10 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>; clewadowski@scaquarium.org; gmuli@scaquarium.org
Cc: [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

EXTERNAL EMAIL: Verify sender; use caution with attachments/links.

Hello,

Currently my reports show that your organization has funds left unspent from the FY23 Appropriated Earmarks. This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly report to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q4 (ending 6/30/24) update due date: 7/15/24

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

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[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov



State of South Carolina Contribution Expenditure Report

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Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coreesc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Secondary Organization Contact Information

Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period

Reporting Period	Quarter 4: April 1, 2024 - June 30, 2024
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Accounting of how the funds have been spent:

Description	Budget	Expenditures						Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Seed grants/project investments	\$400,000.00	\$0.00	\$0.00	\$43,097.00	\$349,803.00		\$392,900.00	\$7,100.00
Pilot projects	\$100,000.00	\$27,380.15	\$0.00	\$10,367.00			\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00	\$0.00				\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$0.00			\$5,005.00	\$5,005.00	\$74,995.00
Graduate Assistants	\$50,000.00	\$0.00	\$0.00				\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$2,373.00	\$6,556.00	\$73,949.81	\$30,268.00	\$113,623.43	-\$13,623.43
Travel and Training	\$30,000.00	\$0.00	\$319.34			\$1,376.00	\$1,695.34	\$28,304.66
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Lab and workspace	\$100,000.00	\$0.00	\$0.00				\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$2,692.34	\$66,370.00	\$423,752.81	\$146,858.00	\$668,529.92	\$331,470.08

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

Original plans to hire positions were replaced with contracting out through SCRA for direction during this fiscal year. In addition, anticipated workspace expenses were rebudgeted because of virtual operation and availability of project partner facilities. Some anticipated outreach and education expenses were also shifted to be handled through our SCRA agreement. In the coming year we plan for a number of pilot projects that may include solar shelter demonstrations, expansion of contained agriculture demonstrations to libraries across the state, the state's first CubeSat initiative in collaboration with NASA, and *

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson
 Signature
 Susan Anderson
 Printed Name

Assistant Vice President for Research
 Title
 7/15/2024
 Date

* Continued from Explanation section: expanded education/outreach activities, as well as utilization of graduate assistants in these projects.

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); [Ross, Audrey](#); clewadowski@scaquarium.org; gmuli@scaquarium.org
Subject: [External] RE: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Wednesday, July 10, 2024 12:18:19 PM

Thank you, Meg!

Best,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Wednesday, July 10, 2024 12:10 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>; clewadowski@scaquarium.org; gmuli@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
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Q4 (ending 6/30/24) update due date: 7/15/24

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Cc: [_STO - Appropriated Contributions](#)
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Wednesday, July 10, 2024 12:09:34 PM

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From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); [Ross, Audrey](#); clewandowski@scaquarium.org; gmul@scaquarium.org
Subject: [External] RE: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Monday, April 15, 2024 2:52:55 PM
Attachments: [Quarterly Expenditure Report_Apr2024.pdf](#)

Dear Meg,

Attached please find our Q3 report.

I note that there are some expenses that aren't yet reflected in our accounting system but I will include them in our Q4 report. Our Q4 report will also include a number of outreach and technical assistance activities associated with our travel within the state to increase our partners' capacity for receiving and successfully managing funding support for work in our CORE SC resilience sectors.

Also, this Q3 report shows the competitively awarded subgrants that we issued in accordance with our planned activities for the year, which explains the large increase in the seed grants/project investments line. Additionally, the increased expenses in our operations line reflect the work that was devoted to creating and managing the competitive grant solicitations, evaluation, and selection activities associated with those competitive awards.

Thank you for your ongoing assistance and support,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

Note: the best way to reach me is by email.

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Monday, April 8, 2024 4:24 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org; gmul@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

EXTERNAL EMAIL: Verify sender; use caution with attachments/links.

Hello,

Currently my reports show that your organization has funds left unspent from the FY23 Appropriated Earmarks. This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly report to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q3 (ending 3/31/24) update due date: 4/15/24

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

**State of South Carolina Contribution Expenditure Report**

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Greants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Secondary Organization Contact Information

Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period

Reporting Period	Quarter 3: January 1, 2024 - March 31, 2024
------------------	---

Accounting of how the funds have been spent:

Description	Budget	Expenditures						Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Seed grants/project investments	\$400,000.00	\$0.00	\$0.00	\$43,097.00	\$349,803.00		\$392,900.00	\$7,100.00
Pilot projects	\$100,000.00	\$27,380.15	\$0.00	\$10,367.00			\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00	\$0.00				\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$0.00				\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00	\$0.00				\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$2,373.00	\$6,556.00	\$73,949.81		\$83,355.43	\$16,644.57
Travel and Training	\$30,000.00	\$0.00	\$319.34				\$319.34	\$29,680.66
Contracted Services	\$60,000.00	\$0.00	\$0.00	\$6,350.00			\$6,350.00	\$53,650.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00				\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$2,692.34	\$66,370.00	\$423,752.81	\$0.00	\$521,671.92	\$478,328.08

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson

Signature

Susan Anderson

Printed Name

Assistant Vice President for Research

Title

4/15/2024

Date

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); [Ross, Audrey](#); clewadowski@scaquarium.org; gmuli@scaquarium.org
Subject: [External] Re: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Monday, April 8, 2024 5:18:52 PM

Thank you, Meg!

All the best,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Monday, April 8, 2024 4:24 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>; clewadowski@scaquarium.org <clewadowski@scaquarium.org>; gmuli@scaquarium.org <gmuli@scaquarium.org>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

EXTERNAL EMAIL: Verify sender; use caution with attachments/links.

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Please update and submit the quarterly report to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q3 (ending 3/31/24) update due date: 4/15/24

If you have any questions, please do not hesitate to reach out to me.

-Meg



Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#); [Ross, Audrey](#); clewandowski@scaquarium.org; gmul@scaquarium.org
Cc: [_STO - Appropriated Contributions](#)
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Monday, April 8, 2024 4:24:10 PM

Hello,

Currently my reports show that your organization has funds left unspent from the FY23 Appropriated Earmarks. This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly report to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q3 (ending 3/31/24) update due date: 4/15/24

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [Rivaleau, Susan Anderson](#); [_STO - Appropriated Contributions](#)
Cc: [Ross, Audrey](#); [clewadowski@scaquarium.org](#); [gmuli@scaquarium.org](#)
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Tuesday, February 20, 2024 10:53:37 AM
Attachments: [image005.png](#)
[image006.png](#)
[Quarterly Expenditure Report FY24 Template - CORESC-updated.pdf](#)

Hi, Meg,

Thanks again for working with me on this. I have attached the updated report showing both Q1 and Q2 expenditures.

I also wanted to report that we successfully completed our second round of competitively awarded grants, totaling \$399,803, including the first round. These were awarded on a cost reimbursement basis so the expenses won't "hit" our finance system until the grantees invoice us for reimbursement of their project expenses. But this has been a major goal of our program and we have made strong progress on this activity.

All the best,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

Note: the best way to reach me is by email.

From: Rivaleau, Susan Anderson <andersons@cofc.edu>
Sent: Friday, February 16, 2024 1:33 PM
To: [_STO - Appropriated Contributions](#) <_STO.Appropriated.Contributions@sto.sc.gov>
Cc: [Ross, Audrey](#) <rossak@cofc.edu>; [clewadowski@scaquarium.org](#); [gmuli@scaquarium.org](#)
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hi, Meg,

My apologies! I realized when I got your message that I had not re-submitted the form. I will make sure to do so before Tuesday.

Many thanks,
Susan

From: [_STO - Appropriated Contributions](#) <_STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, February 16, 2024 10:42 AM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>
Cc: [Ross, Audrey](#) <rossak@cofc.edu>; [clewadowski@scaquarium.org](#); [gmuli@scaquarium.org](#); [_STO - Appropriated Contributions](#) <_STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

EXTERNAL EMAIL: Verify sender; use caution with attachments/links.

Hi Susan,

I am still awaiting the Q2 report that is now **a month past due**.
I have attached an updated template for you to use if you need it.
Please submit the report to me by the end of the workday on Tuesday (2/20).

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II
South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <andersons@cofc.edu>
Sent: Tuesday, January 16, 2024 10:39 AM
To: [_STO - Appropriated Contributions](#) <_STO.Appropriated.Contributions@sto.sc.gov>
Cc: [Ross, Audrey](#) <rossak@cofc.edu>; [clewadowski@scaquarium.org](#); [gmuli@scaquarium.org](#)
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hi, Meg,

I wondered about that, but the form seemed to add those to the Q2 figures for the total column, so I assumed the Q1 figures were there but hidden. I will re-do it to reflect the amounts for Q1 and Q2.

Thank you,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Tuesday, January 16, 2024 10:33 AM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>; Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org; gmul@scaquarium.org
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

EXTERNAL EMAIL: Verify sender; use caution with attachments/links.

Hi Susan,

It appears that there are expenses for Q1 that were left off your Q2 report. Can you please update the report and resubmit?

Accounting of how the funds have been spent:								
Description	Budget	FY23 Total	Expenditures				Total	Balance
			Quarter 1	Quarter 2	Quarter 3	Quarter 4		
Seed grants/project investments	\$400,000.00	\$0.00					\$0.00	\$400,000.00
Pilot projects	\$100,000.00	\$27,380.15		\$10,367.00			\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00					\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00					\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00					\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62		\$6,556.00			\$7,032.62	\$92,967.38
Travel and Training	\$30,000.00	\$0.00					\$0.00	\$30,000.00
Contracted Services	\$60,000.00	\$0.00		\$6,350.00			\$6,350.00	\$53,650.00
Lab and workspace	\$100,000.00	\$0.00					\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$0.00	\$23,273.00	\$0.00	\$0.00	\$52,129.77	\$947,870.23

Accounting of how the funds have been spent:								
Description	Budget	FY23 Total	Expenditures				Total	Balance
			Quarter 1	Quarter 2	Quarter 3	Quarter 4		
Seed grants/project investments	\$400,000.00	\$0.00	\$0.00				\$0.00	\$400,000.00
Pilot projects	\$100,000.00	\$27,380.15	\$0.00				\$27,380.15	\$72,619.85
Education programming	\$80,000.00	\$1,000.00	\$0.00				\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$0.00				\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00	\$0.00				\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$2,373.00				\$2,849.62	\$97,150.38
Travel and Training	\$30,000.00	\$0.00	\$319.34				\$319.34	\$29,680.66
Contracted Services	\$60,000.00	\$0.00	\$0.00				\$0.00	\$60,000.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00				\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$2,692.34	\$0.00	\$0.00	\$0.00	\$31,549.11	\$968,450.89

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
 1200 Senate Street, Suite 214
 Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <andersons@cofc.edu>
Sent: Monday, January 15, 2024 5:57 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>; Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org; gmul@scaquarium.org
Subject: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello, Meg,

Attached please find our quarterly report for the period ending December 31, 2023.

Thank you, and all best wishes for 2024!

Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, January 5, 2024 1:52 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org <clewandowski@scaquarium.org>; gmul@scaquarium.org <gmul@scaquarium.org>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

EXTERNAL EMAIL: Verify sender; use caution with attachments/links.

Hello,

Currently my reports show that your organization has funds left unspent from the FY23 Appropriated Earmarks. This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly report to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q2 (ending 12/31/23) update due date: 1/15/24

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

**State of South Carolina Contribution Expenditure Report**

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Greants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Secondary Organization Contact Information

Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period

Reporting Period	Quarter 2: October 1, 2023 - December 30, 2023
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures						Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Seed grants/project investments	\$400,000.00	\$0.00	\$0.00	\$43,097.00			\$43,097.00	\$356,903.00
Pilot projects	\$100,000.00	\$27,380.15	\$0.00	\$10,367.00			\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00	\$0.00				\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$0.00				\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00	\$0.00				\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$2,373.00	\$6,556.00			\$9,405.62	\$90,594.38
Travel and Training	\$30,000.00	\$0.00	\$319.34				\$319.34	\$29,680.66
Contracted Services	\$60,000.00	\$0.00	\$0.00	\$6,350.00			\$6,350.00	\$53,650.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00				\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$2,692.34	\$66,370.00	\$0.00	\$0.00	\$97,919.11	\$902,080.89

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson

Signature

Susan Anderson

Printed Name

Assistant Vice President for Research

Title

2/20/2024

Date

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Ross, Audrey](#); [clewandowski@scaquarium.org](#); [gmuli@scaquarium.org](#)
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Friday, February 16, 2024 1:33:05 PM
Attachments: [image005.png](#)
[image006.png](#)

Hi, Meg,

My apologies! I realized when I got your message that I had not re-submitted the form. I will make sure to do so before Tuesday.

Many thanks,
Susan

From: _STO - Appropriated Contributions <_STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, February 16, 2024 10:42 AM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>
Cc: Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org; gmuli@scaquarium.org; _STO - Appropriated Contributions <_STO.Appropriated.Contributions@sto.sc.gov>
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Please submit the report to me by the end of the workday on Tuesday (2/20).

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <andersons@cofc.edu>
Sent: Tuesday, January 16, 2024 10:39 AM
To: _STO - Appropriated Contributions <_STO.Appropriated.Contributions@sto.sc.gov>
Cc: Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org; gmuli@scaquarium.org
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

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Thank you,
Susan

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Cc: _STO - Appropriated Contributions <_STO.Appropriated.Contributions@sto.sc.gov>; Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org; gmuli@scaquarium.org
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

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Hi Susan,

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Description	Budget	Expenditures						Balance
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Pilot projects	\$100,000.00	\$27,380.15		\$10,367.00			\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00					\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00					\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00					\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62		\$6,556.00			\$7,032.62	\$92,967.38
Travel and Training	\$30,000.00	\$0.00					\$0.00	\$30,000.00
Contracted Services	\$60,000.00	\$0.00		\$6,350.00			\$6,350.00	\$53,650.00
Lab and workspace	\$100,000.00	\$0.00					\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$0.00	\$23,273.00	\$0.00	\$0.00	\$52,129.77	\$947,870.23

Accounting of how the funds have been spent:								
Description	Budget	Expenditures						Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
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Pilot projects	\$100,000.00	\$27,380.15	\$0.00				\$27,380.15	\$72,619.85
Education programming	\$80,000.00	\$1,000.00	\$0.00				\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$0.00				\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00	\$0.00				\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$2,373.00				\$2,849.62	\$97,150.38
Travel and Training	\$30,000.00	\$0.00	\$319.34				\$319.34	\$29,680.66
Contracted Services	\$60,000.00	\$0.00	\$0.00				\$0.00	\$60,000.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00				\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$2,692.34	\$0.00	\$0.00	\$0.00	\$31,549.11	\$968,450.89

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
 1200 Senate Street, Suite 214
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[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <andersons@cofc.edu>

Sent: Monday, January 15, 2024 5:57 PM

To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>; Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org; gmulis@scaquarium.org

Subject: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello, Meg,

Attached please find our quarterly report for the period ending December 31, 2023.

Thank you, and all best wishes for 2024!

Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>

Sent: Friday, January 5, 2024 1:52 PM

To: Rivaleau, Susan Anderson <andersons@cofc.edu>; Ross, Audrey <rossak@cofc.edu>; clewandowski@scaquarium.org <clewandowski@scaquarium.org>; gmulis@scaquarium.org <gmulis@scaquarium.org>

Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>

Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

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Hello,

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Please update and submit the quarterly report to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q2 (ending 12/31/23) update due date: 1/15/24

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
 1200 Senate Street, Suite 214
 Wade Hampton Bldg., Columbia, SC 29201

From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#)
Cc: [Ross, Audrey](#); [clewandowski@scaquarium.org](#); [gmuli@scaquarium.org](#); [_STO - Appropriated Contributions](#)
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Friday, February 16, 2024 10:41:34 AM
Attachments: [Quarterly Expenditure Report FY24 Template - CORESC.xlsx](#)
[image006.png](#)
[image008.png](#)

Hi Susan,

I am still awaiting the Q2 report that is now **a month past due**.
 I have attached an updated template for you to use if you need it.
 Please submit the report to me by the end of the workday on Tuesday (2/20).

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
 1200 Senate Street, Suite 214
 Wade Hampton Bldg., Columbia, SC 29201
 803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <andersons@cofc.edu>
Sent: Tuesday, January 16, 2024 10:39 AM
To: [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Cc: [Ross, Audrey](#) <rossak@cofc.edu>; [clewandowski@scaquarium.org](#); [gmuli@scaquarium.org](#)
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

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Seed grants/project investments	\$400,000.00	\$0.00					\$0.00	\$400,000.00
Pilot projects	\$100,000.00	\$27,380.15		\$10,367.00			\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00					\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00					\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00					\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62		\$6,556.00			\$7,032.62	\$92,967.38
Travel and Training	\$30,000.00	\$0.00					\$0.00	\$30,000.00
Contracted Services	\$60,000.00	\$0.00		\$6,350.00			\$6,350.00	\$53,650.00
Lab and workspace	\$100,000.00	\$0.00					\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$0.00	\$23,273.00	\$0.00	\$0.00	\$52,129.77	\$947,870.23

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South Carolina Treasurer's Office
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[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

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Subject: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

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**State of South Carolina Contribution Expenditure Report**

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information	
Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information	
Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu
Secondary Organization Contact Information	
Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period	
Reporting Period	Quarter 2: October 1, 2023 - December 30, 2023

Accounting of how the funds have been spent:								
Description	Budget	Expenditures						Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Seed grants/project investments	\$400,000.00	\$0.00	\$0.00				\$0.00	\$400,000.00
Pilot projects	\$100,000.00	\$27,380.15	\$0.00				\$27,380.15	\$72,619.85
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Travel and Training	\$30,000.00	\$0.00	\$319.34				\$319.34	\$29,680.66
Contracted Services	\$60,000.00	\$0.00	\$0.00				\$0.00	\$60,000.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00				\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$2,692.34	\$0.00	\$0.00	\$0.00	\$31,549.11	\$968,450.89

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

Expenditure Certification
The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Title

Printed Name

Date

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Ross, Audrey](#); [clewandowski@scaquarium.org](#); [gmuli@scaquarium.org](#)
Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Tuesday, January 16, 2024 10:38:38 AM
Attachments: [image001.png](#)
[image003.png](#)

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 Subject: RE: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
 Date: Tuesday, January 16, 2024 10:32:36 AM
 Attachments: [image001.png](#)
[image003.png](#)

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To: [_STO - Appropriated Contributions](#); [Ross, Audrey](#); clewandowski@scaquarium.org; gmul@scaquarium.org
Subject: [External] Re: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Monday, January 15, 2024 5:57:37 PM
Attachments: [Quarterly Expenditure Report FY24 Q2 - CORESC_Signed.pdf](#)

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Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu
Secondary Organization Contact Information	
Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period

Reporting Period	Quarter 2: October 1, 2023 - December 30, 2023
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures						Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Seed grants/project investments	\$400,000.00	\$0.00					\$0.00	\$400,000.00
Pilot projects	\$100,000.00	\$27,380.15		\$10,367.00			\$37,747.15	\$62,252.85
Education programming	\$80,000.00	\$1,000.00					\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00					\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00					\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62		\$6,556.00			\$7,032.62	\$92,967.38
Travel and Training	\$30,000.00	\$0.00					\$0.00	\$30,000.00
Contracted Services	\$60,000.00	\$0.00		\$6,350.00			\$6,350.00	\$53,650.00
Lab and workspace	\$100,000.00	\$0.00					\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$0.00	\$23,273.00	\$0.00	\$0.00	\$52,129.77	\$947,870.23

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson

Signature

Susan Anderson

Printed Name

Assistant Vice President for Research

Title

15-Jan-24

Date

From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#); [Ross, Audrey](#); clewandowski@scaquarium.org; gmuli@scaquarium.org
Cc: [_STO - Appropriated Contributions](#)
Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Friday, January 5, 2024 1:52:03 PM

Hello,

Currently my reports show that your organization has funds left unspent from the FY23 Appropriated Earmarks. This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly report to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q2 (ending 12/31/23) update due date: 1/15/24

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Ross, Audrey](#)
Subject: [External] Quarterly Expenditure Report
Date: Sunday, October 15, 2023 4:07:44 PM
Attachments: [CORESC-Q1Report_Oct2023.pdf](#)

Hello,

Please find our quarterly report for Quarter 1.

Please let me know if there are any questions.

Many thanks,

Susan

Susan Anderson

Assistant Vice President for Research

Director, Office of Research & Grants Administration

Fulbright Scholar Liaison

College of Charleston

66 George Street

Charleston, SC 29424

andersons@cofc.edu

**State of South Carolina Contribution Expenditure Report**

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu
Secondary Organization Contact Information	
Name	Audrey Ross
Position/Title	Grants Administrator
Telephone	843-953-7893
Email	rossak@cofc.edu

Reporting Period

Reporting Period	Quarter 1: July 1, 2023 - September 30, 2023
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures						Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Seed grants/project investments	\$400,000.00	\$0.00	\$0.00				\$0.00	\$400,000.00
Pilot projects	\$100,000.00	\$27,380.15	\$0.00				\$27,380.15	\$72,619.85
Education programming	\$80,000.00	\$1,000.00	\$0.00				\$1,000.00	\$79,000.00
Outreach	\$80,000.00	\$0.00	\$0.00				\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00	\$0.00	\$0.00				\$0.00	\$50,000.00
Operations	\$100,000.00	\$476.62	\$2,373.00				\$2,849.62	\$97,150.38
Travel and Training	\$30,000.00	\$0.00	\$319.34				\$319.34	\$29,680.66
Contracted Services	\$60,000.00	\$0.00	\$0.00				\$0.00	\$60,000.00
Lab and workspace	\$100,000.00	\$0.00	\$0.00				\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$28,856.77	\$2,692.34	\$0.00	\$0.00	\$0.00	\$31,549.11	\$968,450.89

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson

Signature

Susan Anderson

Printed Name

Assistant Vice President for Research

Title

10/15/2023

Date

From: [_STO - Appropriated Contributions](#)
To: RivaleauS@cofc.edu; clewandowski@scaquarium.org; gmuli@scaquarium.org
Cc: [_STO - Appropriated Contributions](#)
Subject: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21
Date: Thursday, September 14, 2023 2:40:45 PM
Attachments: [Quarterly Expenditure Report FY24 Template - CORESC.xlsx](#)

Hello,

As of 6/30/23, your organization had funds left unspent from the FY23 Appropriated Earmarks. Attached is the updated form you will use to update your information each quarter. Please note that a section for a secondary organization contact has been added. This section is required.

Please update and submit the form to us (STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Quarterly Update Schedule				
Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

**State of South Carolina Contribution Expenditure Report**

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Secondary Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

Reporting Period

Reporting Period	
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures						Total	Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Seed grants/project investments	\$400,000.00	\$0.00					\$0.00	\$400,000.00	
Pilot projects	\$100,000.00	\$27,380.15					\$27,380.15	\$72,619.85	
Education programming	\$80,000.00	\$1,000.00					\$1,000.00	\$79,000.00	
Outreach	\$80,000.00	\$0.00					\$0.00	\$80,000.00	
Graduate Assistants	\$50,000.00	\$0.00					\$0.00	\$50,000.00	
Operations	\$100,000.00	\$476.62					\$476.62	\$99,523.38	
Travel and Training	\$30,000.00	\$0.00					\$0.00	\$30,000.00	
Contracted Services	\$60,000.00	\$0.00					\$0.00	\$60,000.00	
Lab and workspace	\$100,000.00	\$0.00					\$0.00	\$100,000.00	
Grand Total	\$1,000,000.00	\$28,856.77	\$0.00	\$0.00	\$0.00	\$0.00	\$28,856.77	\$971,143.23	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature _____

Title _____

Printed Name _____

Date _____

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Runyon, Cassandra J](#); [van Delden, Sebastian A](#); [Hayes, Catherine](#)
Subject: Re: EXTERNAL: RE: [External] Re: CORE SC at CofC State Quarterly Report
Date: Friday, July 14, 2023 5:20:37 PM

Meg, thanks, so much!

I hope you have a good weekend.

All the best,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, July 14, 2023 5:19 PM
To: Rivaleau, Susan Anderson <andersons@cofc.edu>
Cc: Runyon, Cassandra J <RunyonC@cofc.edu>; van Delden, Sebastian A <vandeldensa@cofc.edu>; Hayes, Catherine <catherine.hayes@scra.org>; _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: RE: [External] Re: CORE SC at CofC State Quarterly Report

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Susan,

I have received your report. I will be reviewing reports next week and will let you know if I have any questions.

-Meg



Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201

From: Rivaleau, Susan Anderson <andersons@cofc.edu>
Sent: Friday, July 14, 2023 4:47 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Runyon, Cassandra J <RunyonC@cofc.edu>; van Delden, Sebastian A <vandeldensa@cofc.edu>; Hayes, Catherine <catherine.hayes@scra.org>
Subject: [External] Re: CORE SC at CofC State Quarterly Report

Dear Meg,

Attached is our quarterly report for the 4th quarter.

If you could confirm receipt, I would appreciate it since I am out of the office for a meeting and not at my computer.

Many thanks!

Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Thursday, April 13, 2023 4:28 PM
To: Rivaleau, Susan Anderson <Andersons@COFC.EDU>
Subject: CORE SC at CofC State Quarterly Report

Email to STO.Appropriated.Contributions@sto.sc.gov on Friday

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424

andersons@cofc.edu

From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#)
Cc: [Runyon, Cassandra J](#); [van Delden, Sebastian A](#); [Hayes, Catherine](#); [_STO - Appropriated Contributions](#)
Subject: RE: [External] Re: CORE SC at CofC State Quarterly Report
Date: Friday, July 14, 2023 5:19:08 PM

Hi Susan,

I have received your report. I will be reviewing reports next week and will let you know if I have any questions.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <andersons@cofc.edu>
Sent: Friday, July 14, 2023 4:47 PM
To: [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Cc: [Runyon, Cassandra J](#) <RunyonC@cofc.edu>; [van Delden, Sebastian A](#) <vandeldensa@cofc.edu>; [Hayes, Catherine](#) <catherine.hayes@scra.org>
Subject: [External] Re: CORE SC at CofC State Quarterly Report

Dear Meg,

Attached is our quarterly report for the 4th quarter.

If you could confirm receipt, I would appreciate it since I am out of the office for a meeting and not at my computer.

Many thanks!

Susan

Susan Anderson

Assistant Vice President for Research

Director, Office of Research & Grants Administration

Fulbright Scholar Liaison

College of Charleston

66 George Street

Charleston, SC 29424

andersons@cofc.edu

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>

Sent: Thursday, April 13, 2023 4:28 PM

To: Rivaleau, Susan Anderson <Andersons@COFC.EDU>

Subject: CORE SC at CofC State Quarterly Report

Email to STO.Appropriated.Contributions@sto.sc.gov on Friday

Susan Anderson

Assistant Vice President for Research

Director, Office of Research & Grants Administration

Fulbright Scholar Liaison

College of Charleston

66 George Street

Charleston, SC 29424

andersons@cofc.edu

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Runyon, Cassandra J](#); [van Delden, Sebastian A](#); [Hayes, Catherine](#)
Subject: [External] Re: CORE SC at CofC State Quarterly Report
Date: Friday, July 14, 2023 4:47:25 PM
Attachments: [CORESCQuarterly Expenditure ReportQ4.pdf](#)

Dear Meg,

Attached is our quarterly report for the 4th quarter.

If you could confirm receipt, I would appreciate it since I am out of the office for a meeting and not at my computer.

Many thanks!

Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Thursday, April 13, 2023 4:28 PM
To: Rivaleau, Susan Anderson <Andersons@COFC.EDU>
Subject: CORE SC at CofC State Quarterly Report

Email to STO.Appropriated.Contributions@sto.sc.gov on Friday

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu



State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000.00	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Greants Administration, 66 George St.
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Reporting Period

Reporting Period	Quarter 4: April 1, 2023 - June 30, 2023
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Accounting of how the funds have been spent:

Description	Budget	Expenditures					Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Seed grants/project investments	\$400,000.00				\$0.00	\$0.00	\$400,000.00
Pilot projects	\$100,000.00				\$27,380.15	\$27,380.15	\$72,619.85
Education programming	\$80,000.00				\$1,000.00	\$1,000.00	\$79,000.00
Outreach	\$80,000.00				\$0.00	\$0.00	\$80,000.00
Graduate Assistants	\$50,000.00				\$0.00	\$0.00	\$50,000.00
Operations	\$100,000.00				\$476.62	\$476.62	\$99,523.38
Travel and Training	\$30,000.00				\$0.00	\$0.00	\$30,000.00
Contracted Services	\$60,000.00				\$0.00	\$0.00	\$60,000.00
Lab and workspace	\$100,000.00				\$0.00	\$0.00	\$100,000.00
Grand Total	\$1,000,000.00	\$0.00	\$0.00	\$0.00	\$28,856.77	\$28,856.77	\$971,143.23

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

Due to receipt of funds at end of calendar 2022 and desire to ensure adequate planning for initial disbursements, some activities that are now underway are not yet reflected by actual expenses. Plans for unspent funds, in accordance with budgeted categories, include competitive awards for new projects, of which the first program has received proposals that are being reviewed for funding; additional support for nascent projects; a conference to focus on SC HBCUs and grant readiness; and addiitonal human resource support for CORE SC project development

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson

Signature

Susan Anderson

Printed Name

Assistant VP for Research

Title

7/14/23

Date

From: [STO - Appropriated Contributions](#)
To: RivaleauS@cofc.edu; clewadowski@scaquarium.org; gmuli@scaquarium.org
Cc: [STO - Appropriated Contributions](#)
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Monday, July 3, 2023 11:46:26 AM

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to STO.Appropriated.Contributions@sto.sc.gov by the 15th of the month following the end of each quarter.

Q4 (ending 6/30/23) update due date: 7/15/23

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
 - State Agency should be “X220 - Aid to Subdivisions – Treasurer”.
 - The “Explanation of any unspent funds” only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer’s Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Rivaleau, Susan Anderson](#)
Subject: Re: EXTERNAL: RE: [External] Fw: CORE SC at CofC State Quarterly Report
Date: Friday, April 14, 2023 7:18:46 PM

Thank you so much, Meg!

Have a good weekend,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, April 14, 2023 4:55 PM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Cc: Rivaleau, Susan Anderson <Andersons@cofc.edu>; _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: RE: [External] Fw: CORE SC at CofC State Quarterly Report

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Thank you Susan. I have received your submission.

-Meg



Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Friday, April 14, 2023 2:17 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Rivaleau, Susan Anderson <Andersons@cofc.edu>

Subject: [External] Fw: CORE SC at CofC State Quarterly Report

Dear Meg,

Attached is our quarterly report.

If you could confirm receipt, I would appreciate it since I am out of the office at a meeting and not at my computer.

Many thanks!

Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Thursday, April 13, 2023 4:28 PM
To: Rivaleau, Susan Anderson <Andersons@COFC.EDU>
Subject: CORE SC at CofC State Quarterly Report

Email to STO.Appropriated.Contributions@sto.sc.gov on Friday

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#)
Cc: [Rivaleau, Susan Anderson](#); [_STO - Appropriated Contributions](#)
Subject: RE: [External] Fw: CORE SC at CofC State Quarterly Report
Date: Friday, April 14, 2023 4:55:19 PM

Thank you Susan. I have received your submission.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Friday, April 14, 2023 2:17 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Rivaleau, Susan Anderson <Andersons@cofc.edu>
Subject: [External] Fw: CORE SC at CofC State Quarterly Report

Dear Meg,

Attached is our quarterly report.

If you could confirm receipt, I would appreciate it since I am out of the office at a meeting and not at my computer.

Many thanks!

Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Thursday, April 13, 2023 4:28 PM

To: Rivaleau, Susan Anderson <Andersons@COFC.EDU>

Subject: CORE SC at CofC State Quarterly Report

Email to STO.Appropriated.Contributions@sto.sc.gov on Friday

Susan Anderson

Assistant Vice President for Research

Director, Office of Research & Grants Administration

Fulbright Scholar Liaison

College of Charleston

66 George Street

Charleston, SC 29424

andersons@cofc.edu

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Rivaleau, Susan Anderson](#)
Subject: [External] Fw: CORE SC at CofC State Quarterly Report
Date: Friday, April 14, 2023 2:17:20 PM
Attachments: [Quarterly Expenditure Report_Apr2023.pdf](#)

Dear Meg,

Attached is our quarterly report.

If you could confirm receipt, I would appreciate it since I am out of the office at a meeting and not at my computer.

Many thanks!

Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Thursday, April 13, 2023 4:28 PM
To: Rivaleau, Susan Anderson <Andersons@COFC.EDU>
Subject: CORE SC at CofC State Quarterly Report

Email to STO.Appropriated.Contributions@sto.sc.gov on Friday

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu



State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000.00	X220 - Aid to Subdivisions - Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George Street
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Reporting Period

Reporting Period	Quarter 3: January 1, 2023 - March 31, 2023
------------------	---

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
CORE SC at CofC total budget	\$1,000,000.00	\$0.00	\$0.00	\$0.00		\$0.00	\$1,000,000.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$1,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000,000.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson

Signature
Susan Anderson
Printed Name

Assistant Vice President for Res
Title
4/14/2023
Date

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: clewandowski@scaquarium.org; gmulis@scaquarium.org
Subject: RE: [External] RE: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Tuesday, April 11, 2023 12:23:57 PM

Thanks so much, Meg!

Best,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Tuesday, April 11, 2023 12:22 PM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Cc: clewandowski@scaquarium.org; gmulis@scaquarium.org; _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: [External] RE: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

Hi Susan,

I would wait to report them until you have paid them out.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Tuesday, April 11, 2023 11:28 AM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: clewandowski@scaquarium.org; gmulis@scaquarium.org
Subject: [External] RE: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

Hello, Meg,

I am going to be submitting our quarterly report that is due on April 15, and I have a question I am hoping you can answer. We have some expenditures "in the works"—that is, we have issued a subaward and are issuing another one this week, but the recipients have not yet drawn down their funds. Should we reflect these as expenditures since the funds have been obligated, or should we wait to report them until we have actually paid them out?

This will likely be the case on a larger scale moving forward, so I want to make sure I handle this appropriately and consistently.

With much appreciation,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Monday, April 3, 2023 1:08 PM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewandowski@scaquarium.org;
gmulis@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good afternoon,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to STO.Appropriated.Contributions@sto.sc.gov by the 15th of the month following the end of each quarter.

Q3 (ending 3/31/23) update due date: 4/15/23

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
 - State Agency should be "X220 - Aid to Subdivisions – Treasurer".
 - The "Explanation of any unspent funds" only needs to be completed for the Q4

report.

- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#)
Cc: clewandowski@scaquarium.org; gmuli@scaquarium.org; [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Tuesday, April 11, 2023 12:21:41 PM

Hi Susan,

I would wait to report them until you have paid them out.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Tuesday, April 11, 2023 11:28 AM
To: [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Cc: clewandowski@scaquarium.org; gmuli@scaquarium.org
Subject: [External] RE: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

Hello, Meg,

I am going to be submitting our quarterly report that is due on April 15, and I have a question I am hoping you can answer. We have some expenditures "in the works"—that is, we have issued a subaward and are issuing another one this week, but the recipients have not yet drawn down their funds. Should we reflect these as expenditures since the funds have been obligated, or should we wait to report them until we have actually paid them out?

This will likely be the case on a larger scale moving forward, so I want to make sure I handle this appropriately and consistently.

With much appreciation,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street

Charleston, SC 29424
andersons@cofc.edu

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Monday, April 3, 2023 1:08 PM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewandowski@scaquarium.org;
gmuli@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

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Q3 (ending 3/31/23) update due date: 4/15/23

Important things to note:

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- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
 - State Agency should be "X220 - Aid to Subdivisions – Treasurer".
 - The "Explanation of any unspent funds" only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
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If you have any questions, please do not hesitate to reach out to me.

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Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: clewandowski@scaquarium.org; gmuli@scaquarium.org
Subject: [External] RE: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Tuesday, April 11, 2023 11:27:58 AM

Hello, Meg,

I am going to be submitting our quarterly report that is due on April 15, and I have a question I am hoping you can answer. We have some expenditures “in the works”—that is, we have issued a subaward and are issuing another one this week, but the recipients have not yet drawn down their funds. Should we reflect these as expenditures since the funds have been obligated, or should we wait to report them until we have actually paid them out?

This will likely be the case on a larger scale moving forward, so I want to make sure I handle this appropriately and consistently.

With much appreciation,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Monday, April 3, 2023 1:08 PM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewandowski@scaquarium.org; gmuli@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

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Q3 (ending 3/31/23) update due date: 4/15/23

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If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer’s Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: [STO - Appropriated Contributions](#)
To: RivaleauS@cofc.edu; clewadowski@scaquarium.org; gmuli@scaquarium.org
Cc: [STO - Appropriated Contributions](#)
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Monday, April 3, 2023 1:07:43 PM

Good afternoon,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to STO.Appropriated.Contributions@sto.sc.gov by the 15th of the month following the end of each quarter.

Q3 (ending 3/31/23) update due date: 4/15/23

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
 - State Agency should be "X220 - Aid to Subdivisions – Treasurer".
 - The "Explanation of any unspent funds" only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions: clewadowski@scaquarium.org](#)
Subject: [External] RE: EXTERNAL: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information
Date: Friday, January 13, 2023 4:24:36 PM
Attachments: [Quarterly Expenditure Report Jan2023.pdf](#)

Hello, Meg,

Attached is the quarterly report for CORE SC at the College of Charleston.

As you noted below, we only received the funding recently and so have no expenditures as of yet. I will make sure that that we submit our 3rd quarter report in mid-April, which I anticipate will reflect expenditures.

Many thanks for your assistance and support,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, December 16, 2022 11:58 AM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewadowski@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hello,

Please see attached for your payment confirmation letter.

I have also included your quarterly expenditure report spreadsheet that you will use.

Below is the schedule of when quarterly reports are due. Your first quarterly report will be due

January 15, 2023.

Quarterly Update Schedule

Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

* Quarterly Update requirement continues until all funds have been spent.

I understand that since funds are just being received your organization may not have any expenditures to report for the first two quarters. If that is the case, you will put zeros in the expenditure section with the quarters that had no expenses.

If you have any questions or issues with the spreadsheet, please do not hesitate to reach out.

Thank you,

Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | Meg.Romaniello@sto.sc.gov



State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000.00	E160 - State Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George Street
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID#	57-6000265
Entity Type	State Agency

Organization Contact Information

Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Reporting Period

Reporting Period	Quarter 2: October 1, 2022 - December 30, 2022
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
CORE SC at CofC total budget	\$1,000,000.00	\$0.00	\$0.00			\$0.00	\$1,000,000.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$1,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000,000.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Susan Anderson
 Signature
 Susan Anderson
 Printed Name

Assistant Vice President for Res
 Title
 1/13/2023
 Date

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); [Muli, Griffin](#)
Cc: [Lewandowski, Courtenay B](#)
Subject: RE: EXTERNAL: RE: [External] SC Aquarium- quarterly expenditure
Date: Friday, January 13, 2023 4:08:34 PM
Attachments: [image004.png](#)
[image005.png](#)

Thanks, Meg and Griffin,

Yes, that is correct. The College will submit the report for the CORE SC funds.

All the best,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, January 13, 2023 4:05 PM
To: Muli, Griffin <gmuli@scaquarium.org>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>; Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Subject: EXTERNAL: RE: [External] SC Aquarium- quarterly expenditure

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Griffin,

This is not the report for our agency. This would go to the Department of Parks, Recreation & Tourism.

I believe the college is handling the reports for the CORESC (\$1,000,000) funds, but I would recommend checking with them.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Muli, Griffin <gmuli@scaquarium.org>
Sent: Thursday, January 12, 2023 4:16 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Romaniello, Meg <meg.romaniello@sto.sc.gov>
Subject: [External] SC Aquarium- quarterly expenditure

Good afternoon,

Attached is the Quarterly Expenditure Report for the South Carolina Aquarium's appropriated funds. If you have any questions, please reach out to me directly.

Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf
Charleston, SC 29401



From: [_STO - Appropriated Contributions](#)
To: [Muli, Griffin](#)
Cc: [_STO - Appropriated Contributions](#); [Lewandowski, Courtenay B](#); [Rivaleau, Susan Anderson](#)
Subject: RE: [External] SC Aquarium- quarterly expenditure
Date: Friday, January 13, 2023 4:05:28 PM
Attachments: [Quarterly Expenditure Report - SCA - Q2 \(10.22 - 12.22\).pdf](#)
[image005.png](#)
[image006.png](#)

Hi Griffin,

This is not the report for our agency. This would go to the Department of Parks, Recreation & Tourism.

I believe the college is handling the reports for the CORESC (\$1,000,000) funds, but I would recommend checking with them.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Muli, Griffin <gmuli@scaquarium.org>
Sent: Thursday, January 12, 2023 4:16 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Romaniello, Meg <meg.romaniello@sto.sc.gov>
Subject: [External] SC Aquarium- quarterly expenditure

Good afternoon,

Attached is the Quarterly Expenditure Report for the South Carolina Aquarium's appropriated funds. If you have any questions, please reach out to me directly.

Regards,

Griffin Muli (He/Him)
Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium
100 Aquarium Wharf
Charleston, SC 29401





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Contribution Information

Amount	State Agency Providing the Contribution	Purpose
	P280 - Department of Parks, Recreation, and Tourism	South Carolina Aquarium, Security & Life Support Infrastructure

Organization Information

Entity Name	South Carolina Aquarium
Address	100 Aquarium Wharf
City/State/Zip	Charleston, SC 29401
Website	https://scaquarium.org/
Tax ID#	57-0961897
Entity Type	Nonprofit Organization

Organization Contact Information

Name	Kevin Mills
Position/Title	President and CEO
Telephone	(843) 579-8555
Email	kmills@scaquarium.org

Reporting Period

Reporting Period	Quarter 2: October 1, 2022 - December 30, 2022
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
Critical Infrastructure:						\$0.00	\$0.00	
a. Physical Plant	\$2,975,000.00		\$27,241.00			\$27,241.00	\$2,947,759.00	
b. Security	\$3,425,000.00		\$8,106.00			\$8,106.00	\$3,416,894.00	
c. Life Support Systems	\$1,600,000.00		\$0.00			\$0.00	\$1,600,000.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$8,000,000.00	\$0.00	\$35,347.00	\$0.00	\$0.00	\$35,347.00	\$7,964,653.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Jason Oddo
Signature
Jason Oddo
Printed Name

CFO
Title
4/12/23
Date

From: [Muli, Griffin](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Romaniello, Meg](#)
Subject: [External] SC Aquarium- quarterly expenditure
Date: Thursday, January 12, 2023 4:16:09 PM
Attachments: [image001.png](#)
[image002.png](#)
[Quarterly Expenditure Report - SCA - Q2 \(10.22 - 12.22\).pdf](#)

Good afternoon,

Attached is the Quarterly Expenditure Report for the South Carolina Aquarium's appropriated funds. If you have any questions, please reach out to me directly.

Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf
Charleston, SC 29401





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Contribution Information

Amount	State Agency Providing the Contribution	Purpose
	P280 - Department of Parks, Recreation, and Tourism	South Carolina Aquarium, Security & Life Support Infrastructure

Organization Information

Entity Name	South Carolina Aquarium
Address	100 Aquarium Wharf
City/State/Zip	Charleston, SC 29401
Website	https://scaquarium.org/
Tax ID#	57-0961897
Entity Type	Nonprofit Organization

Organization Contact Information

Name	Kevin Mills
Position/Title	President and CEO
Telephone	(843) 579-8555
Email	kmills@scaquarium.org

Reporting Period

Reporting Period	Quarter 2: October 1, 2022 - December 30, 2022
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
Critical Infrastructure:						\$0.00	\$0.00	
a. Physical Plant	\$2,975,000.00		\$27,241.00			\$27,241.00	\$2,947,759.00	
b. Security	\$3,425,000.00		\$8,106.00			\$8,106.00	\$3,416,894.00	
c. Life Support Systems	\$1,600,000.00		\$0.00			\$0.00	\$1,600,000.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$8,000,000.00	\$0.00	\$35,347.00	\$0.00	\$0.00	\$35,347.00	\$7,964,653.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Jason Oddo
Signature
Jason Oddo
Printed Name

CFO
Title
4/12/23
Date

From: [_STO - Appropriated Contributions](#)
To: [Muli, Griffin](#)
Cc: [_STO - Appropriated Contributions](#)
Subject: RE: [External] SC Aquarium- Appropriated Funds
Date: Friday, January 6, 2023 4:44:59 PM
Attachments: [Quarterly Expenditure Report.xlsx](#)
[image005.png](#)
[image006.png](#)

Hi Griffin,

Please see attached for the form. If you have any questions please let me know.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Muli, Griffin <gmuli@scaquarium.org>
Sent: Friday, January 6, 2023 11:10 AM
To: [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Romaniello, Meg <meg.romaniello@sto.sc.gov>
Subject: [External] SC Aquarium- Appropriated Funds

Good morning Meg,

Happy new year, I hope this email finds you well! Could you provide the form on which you'd like us to complete our quarterly expenditure report for submission by the 15th?

Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf
Charleston, SC 29401





State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose

Organization Information

Entity Name	
Address	
City/State/Zip	
Website	
Tax ID#	
Entity Type	

Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

Reporting Period

Reporting Period	
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Title

Printed Name

Date

From: [Muli, Griffin](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Romaniello, Meg](#)
Subject: [External] SC Aquarium- Appropriated Funds
Date: Friday, January 6, 2023 11:10:17 AM
Attachments: [image001.png](#)
[image002.png](#)

Good morning Meg,

Happy new year, I hope this email finds you well! Could you provide the form on which you'd like us to complete our quarterly expenditure report for submission by the 15th?

Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf
Charleston, SC 29401



From: [Lewandowski, Courtenay B](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Muli, Griffin](#)
Subject: [External] RE: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Friday, January 6, 2023 11:05:59 AM

Morning, Meg,

Going forward, to avoid delays, please include Griffin Muli on these communications. He is copied here, and works with me to administrate these projects.

Thanks, and have a good weekend!

Courtenay

Courtenay B. Lewandowski (she/her)

Chief Advancement Officer

South Carolina Aquarium
100 Aquarium Wharf
Charleston, SC 29401

O. 843-579-8502

M. 570-590-8542

E. clewandowski@scaquarium.org



Leading the way to connect people with water, wildlife and wild places.

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, January 6, 2023 10:01 AM
To: RivaleauS@cofc.edu; Lewandowski, Courtenay B <clewandowski@scaquarium.org>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

[EXTERNAL]

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to STO.Appropriated.Contributions@sto.sc.gov by the 15th of the month following the end of each quarter.

Q2 (ending 12/31/22) update due date: 1/15/23

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions: clewadowski@scaquarium.org](#)
Subject: [External] Re: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Friday, January 6, 2023 10:22:13 AM

Thank you, Meg!

All the best for 2023,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, January 6, 2023 10:00 AM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewadowski@scaquarium.org <clewadowski@scaquarium.org>
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to [_STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov) by the 15th of the month following the end of each quarter.

Q2 (ending 12/31/22) update due date: 1/15/23

If you have any questions, please do not hesitate to reach out to me.

-Meg



Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [_STO - Appropriated Contributions](#)
To: RivaleauS@cofc.edu; clewadowski@scaquarium.org
Cc: [_STO - Appropriated Contributions](#)
Subject: Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21
Date: Friday, January 6, 2023 10:00:56 AM

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to STO.Appropriated.Contributions@sto.sc.gov by the 15th of the month following the end of each quarter.

Q2 (ending 12/31/22) update due date: 1/15/23

If you have any questions, please do not hesitate to reach out to me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [Katz, David G](#)
To: [Romaniello, Meg](#)
Cc: [Rivaleau, Susan Anderson](#); [_STO - Appropriated Contributions](#)
Subject: RE: EXTERNAL: RE: [External] Unidentified Payment
Date: Friday, December 16, 2022 12:36:58 PM

Thank you!

David G Katz
Treasurer
College of Charleston
843-953-5572

NOTE TO PARENTS You can receive eBills by having your son/daughter sign you up as an Authorized User on the eBill system. This allows you to receive a copy of the bill/statement when we bill the student through the email system. www.treasurer.cofc.edu

From: Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Sent: Friday, December 16, 2022 12:18 PM
To: Katz, David G <KatzD@cofc.edu>
Cc: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: EXTERNAL: RE: [External] Unidentified Payment

Hey David,

Here is the support for the payment you received. Susan Anderson is one of the primary contacts for these funds. I have included her in this email as well. If there is any additional information you may need, please let me know.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Katz, David G <KatzD@cofc.edu>
Sent: Thursday, December 15, 2022 11:18 AM
To: Romaniello, Meg <Meg.Romaniello@sto.sc.gov>; Watterson, Myron <Myron.Watterson@sto.sc.gov>
Cc: Peden, Will <Will.Peden@sto.sc.gov>; Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>
Subject: RE: EXTERNAL: RE: [External] Unidentified Payment

Thank you!

David G Katz
Treasurer
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From: Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Sent: Thursday, December 15, 2022 11:17 AM
To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Cc: Katz, David G <KatzD@cofc.edu>; Peden, Will <Will.Peden@sto.sc.gov>; Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>
Subject: EXTERNAL: RE: [External] Unidentified Payment

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Hey Myron,

I have details on this. It was part of the earmarked appropriations. I will pull the details and sent it to David for his reference.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Sent: Wednesday, December 14, 2022 10:59 AM
To: Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>; Romaniello, Meg

<Meg.Romaniello@sto.sc.gov>

Cc: David Katz <KatzD@cofc.edu>; Watterson, Myron <Myron.Watterson@sto.sc.gov>; Peden, Will <Will.Peden@sto.sc.gov>

Subject: FW: [External] Unidentified Payment

STO Treasury Team,

Would you have information on this payment made to College of Charleston?

Thank you!

Myron

Myron Watterson | Banking Relations Manager

South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
Wade Hampton Office Building
Columbia, SC 29201
803-734-9844 | myron.watterson@sto.sc.gov

From: Katz, David G <KatzD@cofc.edu>

Sent: Wednesday, December 14, 2022 10:47 AM

To: Watterson, Myron <Myron.Watterson@sto.sc.gov>

Subject: [External] Unidentified Payment

Good morning Myron,

I'm hoping you may have information about this payment, or can point me in the right direction. This showed up today in our bank account and it matches a payment line on SCEIS, but I cannot identify it:

000H150501	X220	AID TO SUBDIVISIONS-STATE TREA	12/9/2022	3427489871	X220PROV118.1922	3027060336	ACH: NON-Payroll xsfers- CTX	\$1,000,000.00
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Any idea what this is for/from?

Thanks,

David G Katz
Treasurer
College of Charleston
843-953-5572

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From: [Romaniello, Meg](#)
To: [Katz, David G](#)
Cc: [Rivaleau, Susan Anderson](#); [STO - Appropriated Contributions](#)
Subject: RE: EXTERNAL: RE: [External] Unidentified Payment
Date: Friday, December 16, 2022 12:17:00 PM
Attachments: [22 CORESC.pdf](#)
[Appropriated Grants Letter - CORESC.pdf](#)

Hey David,

Here is the support for the payment you received. Susan Anderson is one of the primary contacts for these funds. I have included her in this email as well. If there is any additional information you may need, please let me know.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

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Sent: Thursday, December 15, 2022 11:18 AM
To: Romaniello, Meg <Meg.Romaniello@sto.sc.gov>; Watterson, Myron <Myron.Watterson@sto.sc.gov>
Cc: Peden, Will <Will.Peden@sto.sc.gov>; Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>
Subject: RE: EXTERNAL: RE: [External] Unidentified Payment

Thank you!

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Treasurer
College of Charleston
843-953-5572

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Cc: Katz, David G <KatzD@cofc.edu>; Peden, Will <Will.Peden@sto.sc.gov>; Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>
Subject: EXTERNAL: RE: [External] Unidentified Payment

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-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

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Sent: Wednesday, December 14, 2022 10:59 AM
To: Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>; Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Cc: David Katz <KatzD@cofc.edu>; Watterson, Myron <Myron.Watterson@sto.sc.gov>; Peden, Will <Will.Peden@sto.sc.gov>
Subject: FW: [External] Unidentified Payment

STO Treasury Team,

Would you have information on this payment made to College of Charleston?

Thank you!

Myron

Myron Watterson | Banking Relations Manager

South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214

Wade Hampton Office Building
Columbia, SC 29201
803-734-9844 | myron.watterson@sto.sc.gov

From: Katz, David G <KatzD@cofc.edu>
Sent: Wednesday, December 14, 2022 10:47 AM
To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Subject: [External] Unidentified Payment

Good morning Myron,

I'm hoping you may have information about this payment, or can point me in the right direction. This showed up today in our bank account and it matches a payment line on SCEIS, but I cannot identify it:

000H150501	X220	AID TO SUBDIVISIONS-STATE TREA	12/9/2022	3427489871	X220PROV118.1922	3027060336	ACH: NON-Payroll xsfers- CTX	\$1,000,000.00
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Any idea what this is for/from?

Thanks,

David G Katz
Treasurer
College of Charleston
843-953-5572

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THE HONORABLE CURTIS M. LOFTIS, JR.
State Treasurer

December 16, 2022

Susan Anderson
CORE SC at the College of Charleston
Office of Research & Grants Administration
66 George Street
Charleston, South Carolina 29424

Dear Susan Anderson:

Thank you for submitting the required documentation outlined in Budget Proviso 117.21 to receive funds from the Appropriations Act. An ACH payment has been processed for \$1,000,000 representing your organization's appropriated contributions. In accordance with Budget Proviso 117.21, you will now need to submit quarterly updates on funds spent. A schedule has been provided below for your reference. Your first quarterly report will be due January 15, 2023.

Quarterly Update Schedule				
Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

* Quarterly Update requirement continues until all funds have been spent.

The template for the quarterly reports is attached. If your organization has multiple appropriated contributions, each contribution will need a quarterly report. All completed reports should be submitted via email to STO.Appropriated.Contributions@sto.sc.gov.

Should you have any questions, please email me at the address above or call me at (803)734-2658.

Sincerely,

A handwritten signature in blue ink, appearing to read "Meg Romaniello".

Meg Romaniello
Accounting/Fiscal Manager II



State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose

Organization Information

Entity Name	
Address	
City/State/Zip	
Website	
Tax ID#	
Entity Type	

Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

Reporting Period

Reporting Period	
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Title

Printed Name

Date

118.19. (SR: Nonrecurring Revenue) (A) The source of revenue appropriated in subsection (B) is nonrecurring revenue generated from the following sources:

- (1) \$1,023,777,259 from Fiscal Year 2020-21 Contingency Reserve Fund;
- (2) \$2,853,646,014 from Fiscal Year 2021-22 Projected Surplus;
- (3) \$16,832,497 from Fiscal Year 2021-22 Debt Service in Excess Obligation;
- (4) \$53,898,508 from Litigation Recovery Account;
- (5) \$525,000,000 from Savannah River Site Litigation; and
- (6) \$100,000,000 from Estimated Excess Debt Service above Projected Expenditures.

Any restrictions concerning specific utilization of these funds are lifted for the specified fiscal year. The above agency transfers shall occur no later than thirty days after the close of the books on Fiscal Year 2021-22 and shall be available for use in Fiscal Year 2022-23.

This revenue is deemed to have occurred and is available for use in Fiscal Year 2022-23 after September 1, 2022, following the Comptroller General's close of the states books on Fiscal Year 2021-22.

(B) The appropriations in this provision are listed in priority order. Item (1) must be funded first and each remaining item must be fully funded before any funds are allocated to the next item. Provided, however, that any individual item may be partially funded in the order in which it appears to the extent that revenues are available.

The State Treasurer shall disburse the following appropriations by September 30, 2022, for the purposes stated:

(102) X220 Aid to Subdivisions -

State Treasurer

- (a) City of Florence Economic Development \$ 2,750,000;
- (b) West Main Street Strategic Growth Corridor \$ 4,500,000;
- (c) City of Marion \$ 90,000;
- (d) City of Mullins \$ 75,000;
- *(e) Saluda County \$ 364,000;**
- (f) Goose Creek Crosswalks \$ 35,000;
- (g) City of Goose Creek \$ 2,500,000;
- (h) Greater Waverly Foundation \$ 200,000;
- (i) Town of Blythewood \$ 500,000;
- (j) Aynor Town Park Improvements \$ 350,000;
- (k) St. Stephen Town Hall \$ 40,000;
- (l) Tri-City Community Center \$ 50,000;
- (m) Town Resource Center - Phase II \$ 50,000;

- (n) Charleston Animal Society \$ 500,000;
- (o) Project Street Outreach \$ 50,000;
- (p) Wadmalaw Island Community Center \$ 500,000;
- (q) Calhoun County Beautification - Calhoun County \$ 35,000;
- (r) John Ford Community Center - Calhoun County \$ 76,295;
- (s) St. Matthews Railroad Beautification - Calhoun County \$ 95,000;
- (t) Town of Timmonsville \$ 300,000;
- (u) City of Darlington \$ 300,000;
- (v) CORESC \$ 1,000,000;**
- (w) Lee County Community Wellness Center \$ 750,000;
- * (x) Community Vision of Hope \$ 100,000;**
- (y) Tri-City Visionaries \$ 150,000;
- (z) Juveniles Upholding Morals and Principles of Society \$ 50,000;
- (aa) Town of Winnsboro - Main Street Revitalization \$ 500,000;
- (bb) North Charleston SC Youth \$ 50,000;
- (cc) Digital Access \$ 250,000;
- (dd) City of Georgetown \$ 500,000;

**State of South Carolina Request for Contribution Distribution**

This form is designed to collect the information required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution for the designated organization. The state agency providing the contribution should use this form to collect information from the designated organization. The information must be collected from the designated organization before the funds can be disbursed.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000.00	Office of the State Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George St
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID #	57-6000265
Entity Type	State Agency
Vendor #	7000139913

Organization Contact Information

Contact Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Plan/Accounting of how these funds will be spent:

Description	Budget	Explanation
Seed grants/project investments	\$400,000.00	competitive awards for new pilot/demonstration/implementation projects
Pilot projects	\$100,000.00	support for existing/nascent projects
Education programming	\$80,000.00	work with K-12-technical colleges and HBCUs/small colleges
Outreach	\$80,000.00	partnering efforts to expand diversity and awareness
Graduate Assistants	\$50,000.00	support for technical and educational assistance with projects
Operations	\$100,000.00	personnel and associated expenses for project development
Travel and training	\$30,000.00	remote and onsite workshops and technical assistance
Contracted services	\$60,000.00	support for engagement of outside experts as appropriate
Lab and workspace	\$100,000.00	materials and lab support for projects
Grand Total	\$1,000,000.00	

Please explain how these funds will be used to provide a public benefit:

CORE SC was created by the College of Charleston, Charleston County Government, and the South Carolina Aquarium as a nexus for solutions and best practices for statewide resilience in 5 sectors: Water, Energy, Connectivity, Agriculture, and Natural Hazards (WE CAN). CORE SC works with NASA through the College of Charleston's management of South Carolina's NASA Space Grant and NASA EPSCoR programs, and now includes Dominion Energy and the South Carolina Research Authority on its Board. Other CORE SC partners reflect a breadth of public and private sector representatives with the goal of coordinating awareness of resilience issues and resources that can address those issues to improve quality of life for South Carolinians. This CORE SC funding will support the State's NASA Space Grant and NASA EPSCoR programs and leverage federal funding to develop state research, education/training, and economic development capacity and improve South Carolina's position for attracting a permanent NASA base focused on resilience. A combination of operational support, education/outreach/training support, and research/demonstration project support will further CORE SC's goals of bringing resilience solutions to South Carolinians and enhancing South Carolina's position as a NASA partner, through utilization of existing mechanisms and development of innovative strategies. This State funding will benefit the public through a combination of direct services, research and economic development capacity building leading to enhanced competitiveness for additional federal funding, and increased knowledge about and solutions for resilience issues in South Carolina, and establish South Carolina as a leader in the new space economy.

Organization Certifications

- 1) Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
- 2) Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
- 3) Organization certifies that it will provide an accounting at the end of the fiscal year to the Agency Providing Contribution listed above.
- 4) Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

Susan Anderson

Organization Signature

Assistant VP for Research

Title

Susan Anderson

Printed Name

11/4/2022

Date

Certifications of State Agency Providing Contribution

- 1) State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
- 2) State Agency certifies that the Organization has set forth a public purpose to be served through receipt of the expenditure.
- 3) State Agency certifies that it will make distributions directly to the organization.
- 4) State Agency certifies that it will provide the quarterly spending reports and accounting received from the organization to the Senate Finance Committee, House Ways and Means Committee, and the Executive Budget Office by June 30, 2023.
- 5) State Agency certifies that it will publish on their website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 of the appropriations act of 2022.
- 6) State Agency will certify to the Office of the Governor that it has complied with the requirements of Executive Order 2022-19 by June 30, 2023.

Tonia P. Morris *

Agency Head Signature

12/5/2022

Date

Tonia Morris

Printed Name

***The undersigned is signing on behalf of the Office of the State Treasurer (STO) and the State Treasurer. Note that STO is not an agency as defined by Executive Order 2022-19 and therefore, is not subject to the requirements therein.**

This packet has been reviewed and is ready for approval and payment.

Reviewed by: *[Signature]* 12/1/2022

Reviewed by: *Perry Breazale* 12/1/2022



State of South Carolina
Office of the Secretary of State
The Honorable Mark Hammond

Nov 21, 2022

College of Charleston
Ms Susan Anderson
66 GEORGE ST OFFICE OF RESEARCH & GRANTS
ADMINISTRATI
CHARLESTON, SC 29424-0001

RE: Exemption Confirmation

Charity Public ID: C74715156

Dear Ms Susan Anderson :

This letter confirms that the Secretary of State's Office has received and accepted your Application for Exemption. **If you submitted your Application for Exemption using the Charities Online Filing System, this letter of confirmation has been issued pending further review by Division of Public Charities staff.**

The exemption for your charitable organization will expire on Nov 15, 2023. If any of the information on your Application for Exemption form changes throughout the course of the year, please contact our office to make updates. It is important that this information remain updated so that our office can keep you informed of any changes that may affect your charitable organization. Additionally, if at any time your charitable organization no longer qualifies for an exemption, the organization must immediately register with the Secretary of State's Office. Please note that failure to comply with the registration provisions of the Solicitation of Charitable Funds Act may result in fines of up to \$2,000.00 for each separate violation.

If you have any questions or concerns, please visit our website at www.sos.sc.gov or contact our office using the contact information below.

Sincerely,

A handwritten signature in black ink, appearing to read "K. Wickersham", with a long horizontal line extending to the right.

Kimberly S. Wickersham
Director, Division of Public Charities

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#); clewandowski@scaquarium.org
Subject: [External] RE: EXTERNAL: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information
Date: Friday, December 16, 2022 12:13:01 PM

Meg, thank you so much—this is great news, and I appreciate your ongoing support and assistance.

Have a great weekend!
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Friday, December 16, 2022 11:58 AM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewandowski@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hello,

Please see attached for your payment confirmation letter.
I have also included your quarterly expenditure report spreadsheet that you will use.
Below is the schedule of when quarterly reports are due. Your first quarterly report will be due **January 15, 2023**.

Quarterly Update Schedule				
Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

* Quarterly Update requirement continues until all funds have been spent.

I understand that since funds are just being received your organization may not have any expenditures to report for the first two quarters. If that is the case, you will put zeros in the expenditure section with the quarters that had no expenses.
If you have any questions or issues with the spreadsheet, please do not hesitate to reach out.

Thank you,
Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [_STO - Appropriated Contributions](#)
To: RivaleauS@cofc.edu; clewandowski@scaquarium.org
Cc: [_STO - Appropriated Contributions](#)
Subject: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information
Date: Friday, December 16, 2022 11:57:49 AM
Attachments: [Appropriated Grants Letter - CORESC.pdf](#)
[Quarterly Expenditure Report.xlsx](#)

Hello,

Please see attached for your payment confirmation letter.

I have also included your quarterly expenditure report spreadsheet that you will use.

Below is the schedule of when quarterly reports are due. Your first quarterly report will be due

January 15, 2023.

Quarterly Update Schedule				
Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

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Thank you,

Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | Meg.Romaniello@sto.sc.gov



THE HONORABLE CURTIS M. LOFTIS, JR.
State Treasurer

December 16, 2022

Susan Anderson
CORE SC at the College of Charleston
Office of Research & Grants Administration
66 George Street
Charleston, South Carolina 29424

Dear Susan Anderson:

Thank you for submitting the required documentation outlined in Budget Proviso 117.21 to receive funds from the Appropriations Act. An ACH payment has been processed for \$1,000,000 representing your organization's appropriated contributions. In accordance with Budget Proviso 117.21, you will now need to submit quarterly updates on funds spent. A schedule has been provided below for your reference. Your first quarterly report will be due January 15, 2023.

Quarterly Update Schedule				
Time Frame	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
Due Date	10/15	1/15	4/15	7/15

* Quarterly Update requirement continues until all funds have been spent.

The template for the quarterly reports is attached. If your organization has multiple appropriated contributions, each contribution will need a quarterly report. All completed reports should be submitted via email to STO.Appropriated.Contributions@sto.sc.gov.

Should you have any questions, please email me at the address above or call me at (803)734-2658.

Sincerely,

A handwritten signature in blue ink, appearing to read "Meg Romaniello".

Meg Romaniello
Accounting/Fiscal Manager II



State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose

Organization Information

Entity Name	
Address	
City/State/Zip	
Website	
Tax ID#	
Entity Type	

Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

Reporting Period

Reporting Period	
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Title

Printed Name

Date



State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose

Organization Information

Entity Name	
Address	
City/State/Zip	
Website	
Tax ID#	
Entity Type	

Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

Reporting Period

Reporting Period	
------------------	--

Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
Grand Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Title

Printed Name

Date

From: [Katz, David G](#)
To: [Romaniello, Meg](#); [Watterson, Myron](#)
Cc: [Peden, Will](#); [Baker, Katrina](#); [Royal, Caroline](#); [Herndon, Renee](#)
Subject: RE: EXTERNAL: RE: [External] Unidentified Payment
Date: Thursday, December 15, 2022 11:18:28 AM

Thank you!

David G Katz
Treasurer
College of Charleston
843-953-5572

NOTE TO PARENTS You can receive eBills by having your son/daughter sign you up as an Authorized User on the eBill system. This allows you to receive a copy of the bill/statement when we bill the student through the email system. www.treasurer.cofc.edu

From: Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Sent: Thursday, December 15, 2022 11:17 AM
To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Cc: Katz, David G <KatzD@cofc.edu>; Peden, Will <Will.Peden@sto.sc.gov>; Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>
Subject: EXTERNAL: RE: [External] Unidentified Payment

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hey Myron,

I have details on this. It was part of the earmarked appropriations. I will pull the details and sent it to David for his reference.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Sent: Wednesday, December 14, 2022 10:59 AM
To: Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>; Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Cc: David Katz <KatzD@cofc.edu>; Watterson, Myron <Myron.Watterson@sto.sc.gov>; Peden, Will <Will.Peden@sto.sc.gov>
Subject: FW: [External] Unidentified Payment

STO Treasury Team,

Would you have information on this payment made to College of Charleston?

Thank you!

Myron

Myron Watterson | Banking Relations Manager

South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
Wade Hampton Office Building
Columbia, SC 29201
803-734-9844 | myron.watterson@sto.sc.gov

From: Katz, David G <KatzD@cofc.edu>
Sent: Wednesday, December 14, 2022 10:47 AM
To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Subject: [External] Unidentified Payment

Good morning Myron,

I'm hoping you may have information about this payment, or can point me in the right direction. This showed up today in our bank account and it matches a payment line on SCEIS, but I cannot identify it:

000H150501	X220	AID TO SUBDIVISIONS-STATE TREA	12/9/2022	3427489871	X220PROV118.1922	3027060336	ACH: NON-Payroll xsfers- CTX	\$1,000,000.00
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Any idea what this is for/from?

Thanks,

David G Katz
Treasurer

College of Charleston
843-953-5572

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From: [Watterson, Myron](#)
To: [Romaniello, Meg](#)
Cc: [David Katz](#); [Peden, Will](#); [Baker, Katrina](#); [Royal, Caroline](#); [Herndon, Renee](#)
Subject: RE: [External] Unidentified Payment
Date: Thursday, December 15, 2022 11:17:48 AM

Great, thank you!

Myron Watterson | Banking Relations Manager

South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
Wade Hampton Office Building
Columbia, SC 29201
803-734-9844 | myron.watterson@sto.sc.gov

From: Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Sent: Thursday, December 15, 2022 11:17 AM
To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Cc: David Katz <KatzD@cofc.edu>; Peden, Will <Will.Peden@sto.sc.gov>; Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>
Subject: RE: [External] Unidentified Payment

Hey Myron,

I have details on this. It was part of the earmarked appropriations. I will pull the details and sent it to David for his reference.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Sent: Wednesday, December 14, 2022 10:59 AM
To: Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>; Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Cc: David Katz <KatzD@cofc.edu>; Watterson, Myron <Myron.Watterson@sto.sc.gov>; Peden, Will <Will.Peden@sto.sc.gov>
Subject: FW: [External] Unidentified Payment

STO Treasury Team,

Would you have information on this payment made to College of Charleston?

Thank you!

Myron

Myron Watterson | Banking Relations Manager

South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
Wade Hampton Office Building
Columbia, SC 29201
803-734-9844 | myron.watterson@sto.sc.gov

From: Katz, David G <KatzD@cofc.edu>
Sent: Wednesday, December 14, 2022 10:47 AM
To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Subject: [External] Unidentified Payment

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Thanks,

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Treasurer
College of Charleston
843-953-5572

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From: [Romaniello, Meg](#)
To: [Watterson, Myron](#)
Cc: [David Katz](#); [Peden, Will](#); [Baker, Katrina](#); [Royal, Caroline](#); [Herndon, Renee](#)
Subject: RE: [External] Unidentified Payment
Date: Thursday, December 15, 2022 11:17:00 AM

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Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Sent: Wednesday, December 14, 2022 10:59 AM
To: Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>; Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Cc: David Katz <KatzD@cofc.edu>; Watterson, Myron <Myron.Watterson@sto.sc.gov>; Peden, Will <Will.Peden@sto.sc.gov>
Subject: FW: [External] Unidentified Payment

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Would you have information on this payment made to College of Charleston?

Thank you!

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South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
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Columbia, SC 29201
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Subject: [External] Unidentified Payment

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College of Charleston
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From: [Watterson, Myron](#)
To: [Baker, Katrina](#); [Royal, Caroline](#); [Herndon, Renee](#); [Romaniello, Meg](#)
Cc: [David Katz](#); [Peden, Will](#); [Watterson, Myron](#)
Subject: RE: [External] Unidentified Payment
Date: Thursday, December 15, 2022 11:15:42 AM

Hi Caroline,

Per the email below from David Katz at College of Charleston was this a payment sent to them out of Contingent? If so, what is the best way for him to get more information on the payment?

Thank you!

Myron

Myron Watterson | Banking Relations Manager

South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
Wade Hampton Office Building
Columbia, SC 29201
803-734-9844 | myron.watterson@sto.sc.gov

From: Watterson, Myron
Sent: Wednesday, December 14, 2022 10:59 AM
To: Baker, Katrina <Katrina.Baker@sto.sc.gov>; Royal, Caroline <Caroline.Royal@sto.sc.gov>; Herndon, Renee <Renee.Herndon@sto.sc.gov>; Romaniello, Meg <Meg.Romaniello@sto.sc.gov>
Cc: David Katz <KatzD@cofc.edu>; Watterson, Myron <Myron.Watterson@sto.sc.gov>; Peden, Will <Will.Peden@sto.sc.gov>
Subject: FW: [External] Unidentified Payment

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South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
Wade Hampton Office Building
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To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Subject: [External] Unidentified Payment

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Treasurer
College of Charleston
843-953-5572

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From: [Watterson, Myron](#)
To: [Baker, Katrina](#); [Royal, Caroline](#); [Herndon, Renee](#); [Romaniello, Meg](#)
Cc: [David Katz](#); [Watterson, Myron](#); [Peden, Will](#)
Subject: FW: [External] Unidentified Payment
Date: Wednesday, December 14, 2022 10:58:56 AM

STO Treasury Team,

Would you have information on this payment made to College of Charleston?

Thank you!

Myron

Myron Watterson | Banking Relations Manager

South Carolina Treasurer's Office
Banking Division
1200 Senate Street, Suite 214
Wade Hampton Office Building
Columbia, SC 29201
803-734-9844 | myron.watterson@sto.sc.gov

From: Katz, David G <KatzD@cofc.edu>
Sent: Wednesday, December 14, 2022 10:47 AM
To: Watterson, Myron <Myron.Watterson@sto.sc.gov>
Subject: [External] Unidentified Payment

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Treasurer
College of Charleston
843-953-5572

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From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Kevin Limehouse](#); [Muli, Griffin](#); [Runyon, Cassandra J](#); [van Delden, Sebastian A](#); [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 21, 2022 3:51:37 PM
Attachments: [image011.png](#)
[image012.png](#)
[image014.png](#)
[E14A35DADFE840F8B49E768880697CC0.png](#)
[FF1AF87BE3CB4A1CB2C7481FCF136C32.png](#)
[8FCCEC6622C13415E9B1E1908307B4FC1.png](#)
[D59F27AF62D9445E827B9B2E7D4568CD.png](#)

Ah, thanks, Meg—good to know!!



All the best,
Susan





Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

Sent from [Mail](#) for Windows 10




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Sent: Monday, November 21, 2022 3:19 PM
To: [Rivaleau, Susan Anderson](#)
Cc: [Kevin Limehouse](#); [Muli, Griffin](#); [Runyon, Cassandra J](#); [van Delden, Sebastian A](#); [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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    MENA Certificate Additional Fields

Vendor

  Preview 

Name

Title

Name

Search Terms

Search term 1/2

Street Address

Street 2



House Number/Street





District


City/State/ZIP Code




Country

Time zone Jurisdiction

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    MENA Certificate

Vendor 

  Preview 

Name

Name

Search Terms

Search term 1/2

Street Address

House Number/Street

District

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Country

Jurisdiction

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
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Sent: Monday, November 21, 2022 1:04 PM

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Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>; Kevin Limehouse <KLimehouse@charlestoncounty.org>; Muli, Griffin <gmuli@scaquarium.org>; Runyon, Cassandra J <RunyonC@cofc.edu>; van Delden, Sebastian A <vandeldensa@cofc.edu>

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Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Muli, Griffin <gmuli@scaquarium.org>; _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>

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My calendar looks open most of the day tomorrow. If that works for you, please let me know when you would like to meet?

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Good morning, Meg—I hope you had a good weekend.

I am still available to talk today until 1:00, and I also had another window open up from 2:30-3:00 this afternoon if that works better for you.

Many thanks,
Susan

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Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>

Subject: RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

Hi, Meg,

I realize today is Veterans Day and you are likely not in the office (we observe Veterans Day during the winter break at CofC). I have talked with Griffin and we would like to confirm some information with you before anything is processed. Would you have a few minutes Monday between 10:00 and 1:00 when I could call you? If not, we can find another day/time.

Many thanks!
Susan

Susan Anderson
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From: Muli, Griffin <gmuli@scaquarium.org>

Sent: Thursday, November 10, 2022 1:38 PM

To: STO.Appropriated.Contributions@sto.sc.gov

Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Rivaleau, Susan Anderson <RivaleauS@cofc.edu>

Subject: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good afternoon Meg,

Attached is a copy of the webpage showing the South Carolina Aquarium's "Registered" status on file with the SC SOC's Office. If you require any additional information, please do not hesitate to reach out.

Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer

(843) 579-8600

South Carolina Aquarium



100 Aquarium Wharf





Charleston, SC 29401






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Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 21, 2022 3:19:11 PM
Attachments: [image002.png](#)
[image003.png](#)
[image011.png](#)
[image012.png](#)
[image013.png](#)
[image014.png](#)

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    MENA Certificate Additional Fields

Vendor

  Preview 

Name

Title

Name

Search Terms

Search term 1/2

Street Address

Street 2


House Number/Street

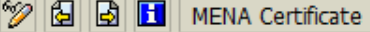
District

City/State/ZIP Code

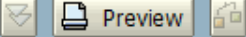
Country USA

Time zone Jurisdiction





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Name

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Jurisdiction

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To: Muli, Griffin <gmuli@scaquarium.org>; STO.Appropriated.Contributions@sto.sc.gov

Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>

Subject: RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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Many thanks!
Susan

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Assistant Vice President for Research
Director, Office of Research & Grants Administration
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College of Charleston
66 George Street
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andersons@cofc.edu

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Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
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Regards,

Griffin Muli (He/Him)
Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf
Charleston, SC 29401



From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Kevin Limehouse](#); [Muli, Griffin](#); [Runyon, Cassandra J](#); [van Delden, Sebastian A](#)
Subject: Re: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 21, 2022 2:52:29 PM
Attachments: [image007.png](#)
[image008.png](#)
[image004.png](#)
[image009.png](#)

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South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | Meg.Romaniello@sto.sc.gov

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To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
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Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 21, 2022 2:27:24 PM
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Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 21, 2022 1:03:49 PM
Attachments: [image012.png](#)
[08F5A8EB016240AEA1FA8F26A480C774.png](#)
[SCSecyStateExemptionApproval_CPTASC_66306.pdf](#)

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Sent: Tuesday, November 15, 2022 10:36 AM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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No problem at all. 10:00 works for me.

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Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

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Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer

(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf

Charleston, SC 29401





State of South Carolina
Office of the Secretary of State
The Honorable Mark Hammond

Nov 21, 2022

College of Charleston
Ms Susan Anderson
66 GEORGE ST OFFICE OF RESEARCH & GRANTS
ADMINISTRATI
CHARLESTON, SC 29424-0001

RE: Exemption Confirmation

Charity Public ID: C74715156

Dear Ms Susan Anderson :

This letter confirms that the Secretary of State's Office has received and accepted your Application for Exemption. **If you submitted your Application for Exemption using the Charities Online Filing System, this letter of confirmation has been issued pending further review by Division of Public Charities staff.**

The exemption for your charitable organization will expire on Nov 15, 2023. If any of the information on your Application for Exemption form changes throughout the course of the year, please contact our office to make updates. It is important that this information remain updated so that our office can keep you informed of any changes that may affect your charitable organization. Additionally, if at any time your charitable organization no longer qualifies for an exemption, the organization must immediately register with the Secretary of State's Office. Please note that failure to comply with the registration provisions of the Solicitation of Charitable Funds Act may result in fines of up to \$2,000.00 for each separate violation.

If you have any questions or concerns, please visit our website at www.sos.sc.gov or contact our office using the contact information below.

Sincerely,

A handwritten signature in black ink, appearing to read "K. Wickersham", with a long horizontal line extending to the right.

Kimberly S. Wickersham
Director, Division of Public Charities

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Tuesday, November 15, 2022 2:29:52 PM
Attachments: [image010.png](#)
[image011.png](#)

Meg, thanks so much! I enjoyed talking with you, and appreciate your help.

I will update you once I have more information on this.

All the best,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Tuesday, November 15, 2022 2:24 PM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
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Shannon Wiley, General Counsel & Public Information Director of the SC SOS's Office at (803) 734-0246 or swiley@sos.sc.gov

If there is anything I can assist with, please do not hesitate to ask.

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Cc: [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Tuesday, November 15, 2022 2:23:57 PM
Attachments: [image011.png](#)
[image012.png](#)

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Communication Log

Date: 11/15/2022

Outgoing/Incoming Call: Zoom Video Call

Call Details: Susan Rivaleau with the College of Charleston and Meg Romaniello discussed the history of CORESC, the disbursement request form submitted, and the registration needed with the Secretary of State's Office. Meg informed her that since it was a joint initiative between the College of Charleston and the South Carolina Aquarium whichever agency was going to be managing and receiving the funds on behalf of CORESC would need to be the one registered with the Secretary of State's Office. Susan stated that the South Carolina Aquarium and College of Charleston had decided that the College of Charleston should be the one to receive the funds since they would be the ones managing them, and it would provide increased transparency since they were a state agency. Meg stated that after their call she would send the contact information for the two Secretary of State's Office members that would be able to assist her with registering and that if she had any questions to please not hesitate to reach back out.

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To: [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Tuesday, November 15, 2022 11:23:05 AM
Attachments: [image008.png](#)
[image009.png](#)

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Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Monday, November 14, 2022 3:44 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Muli, Griffin <gmuli@scaquarium.org>
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

Meg, thanks so much!

Would 10:00 work? If so, I will be happy to send a Zoom link.

All the best,
Susan

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To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
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Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of

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Hi Susan,

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To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>

Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Muli, Griffin <gmuli@scaquarium.org>

Subject: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

Good morning, Meg—I hope you had a good weekend.

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Many thanks,
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To: Muli, Griffin <gmuli@scaquarium.org>; STO.Appropriated.Contributions@sto.sc.gov

Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>

Subject: RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
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66 George Street
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andersons@cofc.edu

From: Muli, Griffin <gmulis@scaquarium.org>
Sent: Thursday, November 10, 2022 1:38 PM
To: STO.Appropriated.Contributions@sto.sc.gov
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Subject: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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Regards,

Griffin Muli (He/Him)
Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium
100 Aquarium Wharf
Charleston, SC 29401



From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#)
Cc: [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Tuesday, November 15, 2022 11:16:44 AM
Attachments: [image009.png](#)
[image010.png](#)

Susan,

I am so sorry I missed our meeting! I got pulled into a meeting that ran longer than expected. 12:30 works for me. I will make sure that I do not get pulled.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Tuesday, November 15, 2022 10:36 AM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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Many thanks!
Susan

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Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

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Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Muli, Griffin <gmuli@scaquarium.org>

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Griffin Muli (He/Him)
Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium
100 Aquarium Wharf
Charleston, SC 29401



From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Tuesday, November 15, 2022 10:36:31 AM
Attachments: [image006.png](#)
[image007.png](#)

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Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

No problem at all. 10:00 works for me.

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
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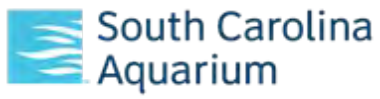
Corporate and Institutional Giving Officer

(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf

Charleston, SC 29401



From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Subject: RE: EXTERNAL: Accepted: [External] talk about CORE SC disbursement
Date: Tuesday, November 15, 2022 10:05:11 AM

Zoom has updated and is behaving a little differently—I wanted to re-send this information in case you needed it, Meg.

Thanks!
Susan

Topic: Zoom meeting
Time: Nov 14, 2022 11:30 AM Eastern Time (US and Canada)

Join Zoom Meeting
<https://cofc.zoom.us/j/95254101700?pwd=MEtXQ1V1SU9xdUtsYmRTeDBxZld2Zz09>

Meeting ID: 952 5410 1700
Passcode: 318955

-----Original Appointment-----

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Monday, November 14, 2022 4:27 PM
To: Rivaleau, Susan Anderson
Subject: EXTERNAL: Accepted: [External] talk about CORE SC disbursement
When: Tuesday, November 15, 2022 10:00 AM-10:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Zoom

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Lewandowski, Courtenay B](#); [Muli, Griffin](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 14, 2022 4:24:20 PM
Attachments: [image006.png](#)
[image007.png](#)

Just sent a Zoom invitation, Meg.

Griffin, I included you as optional if you would like to/can join; Courtney, I can include you if you would like as well.

All the best,
Susan

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Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

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Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 14, 2022 4:15:13 PM
Attachments: [image007.png](#)
[image008.png](#)

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-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

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Subject: RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

Hi, Meg,

I realize today is Veterans Day and you are likely not in the office (we observe Veterans Day during the winter break at CofC). I have talked with Griffin and we would like to confirm some information with you before anything is processed. Would you have a few minutes Monday between 10:00 and 1:00 when I could call you? If not, we can find another day/time.

Many thanks!
Susan

Susan Anderson

Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

From: Muli, Griffin <gmuli@scaquarium.org>
Sent: Thursday, November 10, 2022 1:38 PM
To: STO.Appropriated.Contributions@sto.sc.gov
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Subject: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good afternoon Meg,

Attached is a copy of the webpage showing the South Carolina Aquarium's "Registered" status on file with the SC SOC's Office. If you require any additional information, please do not hesitate to reach out.

Regards,

Griffin Muli (He/Him)
Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium
100 Aquarium Wharf
Charleston, SC 29401



From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Lewandowski, Courtenay B](#); [Muli, Griffin](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 14, 2022 3:44:18 PM
Attachments: [image004.png](#)
[image005.png](#)

Meg, thanks so much!

Would 10:00 work? If so, I will be happy to send a Zoom link.

All the best,
Susan

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Monday, November 14, 2022 3:10 PM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Muli, Griffin <gmuli@scaquarium.org>; _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

Hi Susan,

I did have a nice weekend. I hope you did as well.

I apologize that I am just getting to your email. You are correct that I was out on Friday.

My calendar looks open most of the day tomorrow. If that works for you, please let me know when you would like to meet?

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
[803-734-2658](tel:803-734-2658) | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Monday, November 14, 2022 10:18 AM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Muli, Griffin <gmuli@scaquarium.org>
Subject: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

Good morning, Meg—I hope you had a good weekend.

I am still available to talk today until 1:00, and I also had another window open up from 2:30-3:00 this afternoon if that works better for you.

Many thanks,
Susan

From: Rivaleau, Susan Anderson
Sent: Friday, November 11, 2022 9:44 AM
To: Muli, Griffin <gmuli@scaquarium.org>; STO.Appropriated.Contributions@sto.sc.gov
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>
Subject: RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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Griffin Muli (He/Him)

Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf
Charleston, SC 29401



From: [_STO - Appropriated Contributions](#)
To: [Rivaleau, Susan Anderson](#)
Cc: [Lewandowski, Courtenay B](#); [Muli, Griffin](#); [_STO - Appropriated Contributions](#)
Subject: RE: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 14, 2022 3:10:04 PM
Attachments: [image005.png](#)
[image006.png](#)

Hi Susan,

I did have a nice weekend. I hope you did as well.

I apologize that I am just getting to your email. You are correct that I was out on Friday.

My calendar looks open most of the day tomorrow. If that works for you, please let me know when you would like to meet?

-Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
Sent: Monday, November 14, 2022 10:18 AM
To: [_STO - Appropriated Contributions](#) <STO.Appropriated.Contributions@sto.sc.gov>
Cc: [Lewandowski, Courtenay B](#) <clewandowski@scaquarium.org>; [Muli, Griffin](#) <gmuli@scaquarium.org>
Subject: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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To: [Muli, Griffin](#) <gmuli@scaquarium.org>; [STO.Appropriated.Contributions@sto.sc.gov](#)
Cc: [Lewandowski, Courtenay B](#) <clewandowski@scaquarium.org>
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Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

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To: STO.Appropriated.Contributions@sto.sc.gov
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Rivaleau, Susan Anderson <RivaleauS@cofc.edu>
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Good afternoon Meg,

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Regards,

Griffin Muli (He/Him)
Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium
100 Aquarium Wharf
Charleston, SC 29401

 SEA THE DIFFERENCE 



South Carolina
Aquarium

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Lewandowski, Courtenay B](#); [Muli, Griffin](#)
Subject: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Monday, November 14, 2022 10:18:27 AM
Attachments: [image001.png](#)
[image002.png](#)

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To: Muli, Griffin <gmulis@scaquarium.org>; STO.Appropriated.Contributions@sto.sc.gov
Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>
Subject: RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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Fulbright Scholar Liaison
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66 George Street
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andersons@cofc.edu

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Sent: Thursday, November 10, 2022 1:38 PM
To: STO.Appropriated.Contributions@sto.sc.gov

Cc: Lewandowski, Courtenay B <clewandowski@scaquarium.org>; Rivaleau, Susan Anderson <RivaleauS@cofc.edu>

Subject: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office

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Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer

(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf

Charleston, SC 29401



From: [Rivaleau, Susan Anderson](#)
To: [Muli, Griffin](#); [_STO - Appropriated Contributions](#)
Cc: [Lewandowski, Courtenay B](#)
Subject: [External] RE: EXTERNAL: Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Friday, November 11, 2022 9:44:15 AM
Attachments: [image001.png](#)
[image002.png](#)

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66 George Street
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Corporate and Institutional Giving Officer

(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf

Charleston, SC 29401



South Carolina

Secretary of State

(<https://sos.sc.gov/>)

Mark Hammond

Search Charities

[Charities Search Home](#)

[<< Back to Search Results](#)

South Carolina Aquarium

Public Id: P1571

Kevin Mills , CEO

100 Aquarium Wharf

Charleston, SC 29401

Status: Registered. Information from this organization's annual financial report is listed below.

The following financial information has been provided to the Secretary of State's Office by the above named organization. The Secretary of State's Office has not independently verified this financial information. If a charity has recently registered with the Secretary of State's Office for the first time, there may not be any financial data available. Below are figures for the organization's fiscal year **1/1/2020 - 12/31/2020**.

Financial Report

TOTAL REVENUE:	\$12,345,710.00
PROGRAM EXPENSES:	\$7,741,402.00
TOTAL EXPENSES:	\$11,140,767.00
NET ASSETS:	\$16,258,590.00
FUNDRAISER COSTS:	\$830,572.00

Financial Report File



SC SOS Copy.pdf (/DisplayFinancialReport.aspx?ReportType=Charity&CopyID=131724)

Next Report: 01/01/2021 - 12/31/2021 Due Date: 11/15/2022

According to the financial information filed with this office, this organization devoted **69.5%** of its total expenses to program services during the year reported.

Disclaimer: The South Carolina Secretary of State's Charities Search Webpage is provided as a service to customers to research charitable organizations on file with our office, or that have been the subject of an administrative action. Users are advised that the Secretary of State, the State of South Carolina, or any agency, office, or employee of the State of South Carolina do not guarantee the accuracy, reliability, or timeliness of the information provided, as it is the responsibility of the charity to inform the Secretary of State of any updated information. Furthermore, the information provided does not constitute legal advice.

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 Contact Us (<https://sos.sc.gov/contact-and-feedback>)

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From: [Muli, Griffin](#)
To: [_STO - Appropriated Contributions](#)
Cc: [Lewandowski, Courtenay B](#); [Rivaleau, Susan Anderson](#)
Subject: [External] Re: Disbursement Requirement: Registration with Secretary of State's Office
Date: Thursday, November 10, 2022 1:38:31 PM
Attachments: [image001.png](#)
[image002.png](#)
[SCSOS Charity Search SC Aquarium Registered.pdf](#)

Good afternoon Meg,

Attached is a copy of the webpage showing the South Carolina Aquarium's "Registered" status on file with the SC SOC's Office. If you require any additional information, please do not hesitate to reach out.

Regards,

Griffin Muli (He/Him)

Corporate and Institutional Giving Officer
(843) 579-8600

South Carolina Aquarium

100 Aquarium Wharf
Charleston, SC 29401



From: [_STO - Appropriated Contributions](#)
To: RivaleauS@cofc.edu; clewandowski@scaquarium.org
Cc: [_STO - Appropriated Contributions](#)
Subject: Disbursement Requirement: Registration with Secretary of State's Office
Date: Thursday, November 10, 2022 12:31:38 PM

Hello,

In order to process disbursements, it is a requirement for receiving organizations to register with the South Carolina Secretary of State's ("SOS") Office. Therefore, if the:

Receiving organization has not registered with the SC SOS's office:

The receiving organization should follow the link below to complete registration.

[Before You File Online | SC Secretary of State](#)

Upon registration, the receiver will receive a confirmation letter from the SC SOS's office via email. Please provide a copy of the confirmation letter or a copy of the webpage showing the receiver's status when submitting documents for processing to our office.

-
Receiving organization has a registration on file with the SC SOC's Office:

Please use the charity search tool below to confirm registration.

<https://search.scsos.com/charities>

An organization that is currently registered will have a status that says "registered." Please provide a copy of the webpage showing your status to the SC Treasurer's Office so we can include it with the disbursement request.

Thank you,
Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Subject: [External] RE: EXTERNAL: FY23 Appropriated Contributions Enrollment Packet
Date: Monday, November 7, 2022 11:27:05 AM

Good morning, Meg,

I wanted to ask if you need any additional information in order to process the release of the funds (e.g., ACH information). Also, I will alert out folks who receive payments if you could let me know when we might expect something.

Thank you so much—we are excited about this!

Many thanks,
Susan

From: Rivaleau, Susan Anderson
Sent: Friday, November 4, 2022 4:33 PM
To: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Cc: clewandowski@scaquarium.org
Subject: RE: EXTERNAL: FY23 Appropriated Contributions Enrollment Packet

Hello, Meg and colleagues,

On behalf of my fellow CORE SC colleagues, thank you for the opportunity to steward this funding. Attached please find our Earmarked Appropriations Disbursement Request form. It is in PDF format, but please let me know if you need it in another format (e.g., Excel).

We look forward to carrying out the important work this funding will support, and will submit the required reports as indicated in the guidance we received.

Many thanks,
Susan

Susan Anderson
Assistant Vice President for Research
Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

Center of Resilience Excellence SC Founding Member

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Thursday, October 20, 2022 11:20 AM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewandowski@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: FY23 Appropriated Contributions Enrollment Packet

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hello,

The State of South Carolina Fiscal Year 2022-2023 Appropriations Act provides the revenue for State government to meet its budgetary expenses. This year's Act included allocations to the Office of the State Treasurer (STO) reserved as one-time appropriations for contributions to outside organizations. Your organization was selected as one of those outside organizations. I have attached 2 files as part of your enrollment packet. Please read the Appropriated Funds Cover Letter first. There you will find important information regarding FY 2022-2023 reporting requirements and guidance on how to complete the Earmarked Appropriations Disbursement Request form.

In order for funds to be disbursed to your organization, you will not only need to submit the Earmarked Appropriations Disbursement Request form but also be registered as a vendor with the State of South Carolina. If you do not have a vendor number, please use the link below to access new vendor registration. If you need to update your vendor information you may also do that from the link below.

<https://procurement.sc.gov/doing-biz/registration>

Once you receive your vendor number or if you already have a vendor number, please include it on the Earmarked Appropriations Disbursement Request form in the "Vendor #" section.

All completed forms should be submitted to the STO - Appropriated Contributions email address listed below.

STO.Appropriated.Contributions@sto.sc.gov

In accordance with Executive Order 2022-19, STO is required to promptly make available for public review and inspection on our website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21. Below is the link to where the information will be available on our website.

<https://treasurer.sc.gov/about-us/transparency/earmark-transparency/>

If you have any questions, please do not hesitate to contact us.

Thank you,

Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | Meg.Romaniello@sto.sc.gov

**State of South Carolina Request for Contribution Distribution**

This form is designed to collect the information required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution for the designated organization. The state agency providing the contribution should use this form to collect information from the designated organization. The information must be collected from the designated organization before the funds can be disbursed.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$1,000,000.00	Office of the State Treasurer	CORE SC (Center of Resilience Excellence SC)

Organization Information

Entity Name	CORE SC at the College of Charleston
Address	Office of Research & Grants Admin, 66 George St
City/State/Zip	Charleston, SC 29424
Website	www.coresc.net
Tax ID #	
Entity Type	State Agency
Vendor #	

Organization Contact Information

Contact Name	Susan Anderson
Position/Title	Assistant Vice President for Research
Telephone	843-953-4973
Email	andersons@cofc.edu

Plan/Accounting of how these funds will be spent:

Description	Budget	Explanation
Seed grants/project investments	\$400,000.00	competitive awards for new pilot/demonstration/implementation projects
Pilot projects	\$100,000.00	support for existing/nascent projects
Education programming	\$80,000.00	work with K-12-technical colleges and HBCUs/small colleges
Outreach	\$80,000.00	partnering efforts to expand diversity and awareness
Graduate Assistants	\$50,000.00	support for technical and educational assistance with projects
Operations	\$100,000.00	personnel and associated expenses for project development
Travel and training	\$30,000.00	remote and onsite workshops and technical assistance
Contracted services	\$60,000.00	support for engagement of outside experts as appropriate
Lab and workspace	\$100,000.00	materials and lab support for projects
Grand Total	\$1,000,000.00	

Please explain how these funds will be used to provide a public benefit:

CORE SC was created by the College of Charleston, Charleston County Government, and the South Carolina Aquarium as a nexus for solutions and best practices for statewide resilience in 5 sectors: Water, Energy, Connectivity, Agriculture, and Natural Hazards (WE CAN). CORE SC works with NASA through the College of Charleston's management of South Carolina's NASA Space Grant and NASA EPSCoR programs, and now includes Dominion Energy and the South Carolina Research Authority on its Board. Other CORE SC partners reflect a breadth of public and private sector representatives with the goal of coordinating awareness of resilience issues and resources that can address those issues to improve quality of life for South Carolinians. This CORE SC funding will support the State's NASA Space Grant and NASA EPSCoR programs and leverage federal funding to develop state research, education/training, and economic development capacity and improve South Carolina's position for attracting a permanent NASA base focused on resilience. A combination of operational support, education/outreach/training support, and research/demonstration project support will further CORE SC's goals of bringing resilience solutions to South Carolinians and enhancing South Carolina's position as a NASA partner, through utilization of existing mechanisms and development of innovative strategies. This State funding will benefit the public through a combination of direct services, research and economic development capacity building leading to enhanced competitiveness for additional federal funding, and increased knowledge about and solutions for resilience issues in South Carolina, and establish South Carolina as a leader in the new space economy.

Organization Certifications

- 1) Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
- 2) Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
- 3) Organization certifies that it will provide an accounting at the end of the fiscal year to the Agency Providing Contribution listed above.
- 4) Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

Susan Anderson

Organization Signature

Assistant VP for Research

Title

Sussan Anderson

Printed Name

11/4/2022

Date

Certifications of State Agency Providing Contribution

- 1) State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
- 2) State Agency certifies that the Organization has set forth a public purpose to be served through receipt of the expenditure.
- 3) State Agency certifies that it will make distributions directly to the organization.
- 4) State Agency certifies that it will provide the quarterly spending reports and accounting received from the organization to the Senate Finance Committee, House Ways and Means Committee, and the Executive Budget Office by June 30, 2023.
- 5) State Agency certifies that it will publish on their website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 of the appropriations act of 2022.
- 6) State Agency will certify to the Office of the Governor that it has complied with the requirements of Executive Order 2022-19 by June 30, 2023.

Agency Head Signature

Date

Printed Name

From: [Rivaleau, Susan Anderson](#)
To: [_STO - Appropriated Contributions](#)
Cc: clewandowski@scaquarium.org
Subject: [External] RE: EXTERNAL: FY23 Appropriated Contributions Enrollment Packet
Date: Friday, November 4, 2022 4:33:23 PM
Attachments: [Earmarked Appropriations Disbursement Request form CORESC PE.pdf](#)

Hello, Meg and colleagues,

On behalf of my fellow CORE SC colleagues, thank you for the opportunity to steward this funding. Attached please find our Earmarked Appropriations Disbursement Request form. It is in PDF format, but please let me know if you need it in another format (e.g., Excel).

We look forward to carrying out the important work this funding will support, and will submit the required reports as indicated in the guidance we received.

Many thanks,
Susan

Susan Anderson
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Director, Office of Research & Grants Administration
Fulbright Scholar Liaison
College of Charleston
66 George Street
Charleston, SC 29424
andersons@cofc.edu

Center of Resilience Excellence SC Founding Member

From: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Sent: Thursday, October 20, 2022 11:20 AM
To: Rivaleau, Susan Anderson <RivaleauS@cofc.edu>; clewandowski@scaquarium.org
Cc: _STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>
Subject: EXTERNAL: FY23 Appropriated Contributions Enrollment Packet

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There you will find important information regarding FY 2022-2023 reporting requirements and guidance on how to complete the Earmarked Appropriations Disbursement Request form.

In order for funds to be disbursed to your organization, you will not only need to submit the Earmarked Appropriations Disbursement Request form but also be registered as a vendor with the State of South Carolina. If you do not have a vendor number, please use the link below to access new vendor registration. If you need to update your vendor information you may also do that from the link below.

<https://procurement.sc.gov/doing-biz/registration>

Once you receive your vendor number or if you already have a vendor number, please include it on the Earmarked Appropriations Disbursement Request form in the "Vendor #" section.

All completed forms should be submitted to the STO - Appropriated Contributions email address listed below.

STO.Appropriated.Contributions@sto.sc.gov

In accordance with Executive Order 2022-19, STO is required to promptly make available for public review and inspection on our website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21. Below is the link to where the information will be available on our website.

<https://treasurer.sc.gov/about-us/transparency/earmark-transparency/>

If you have any questions, please do not hesitate to contact us.

Thank you,
Meg

Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II

South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Bldg., Columbia, SC 29201
803-734-2658 | Meg.Romaniello@sto.sc.gov

From: [STO - Appropriated Contributions](#)
To: RivaleauS@cofc.edu; clewadowski@scaquarium.org
Cc: [STO - Appropriated Contributions](#)
Subject: FY23 Appropriated Contributions Enrollment Packet
Date: Thursday, October 20, 2022 11:20:10 AM
Attachments: [STO Appropriated Funds Cover Letter - CORESC.pdf](#)
[Earmarked Appropriations Disbursement Request form updated.xlsx](#)

Hello,

The State of South Carolina Fiscal Year 2022-2023 Appropriations Act provides the revenue for State government to meet its budgetary expenses. This year's Act included allocations to the Office of the State Treasurer (STO) reserved as one-time appropriations for contributions to outside organizations. Your organization was selected as one of those outside organizations. I have attached 2 files as part of your enrollment packet. Please read the Appropriated Funds Cover Letter first. There you will find important information regarding FY 2022-2023 reporting requirements and guidance on how to complete the Earmarked Appropriations Disbursement Request form.

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If you have any questions, please do not hesitate to contact us.

Thank you,
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10/20/2022

Susan Anderson and Courtenay Lewandowski
College of Charleston
66 George Street
Charleston, SC 29424

RE: State Appropriated Contributions, FY 22-23 Reporting Requirements

Dear Susan Anderson and Courtenay Lewandowski:

The State of South Carolina Fiscal Year 2022-2023 Appropriations Act provides the revenue for State government to meet its budgetary expenses. This year's Act included allocations to the Office of the State Treasurer (STO) reserved as one-time appropriations for contributions to outside organizations. The amount below indicates the funds which have been allotted in our agency's budget for your organization.

<u>Organization receiving appropriated funds:</u>	<u>Amount</u>
CORESC	\$1,000,000.00

Budget Proviso 117.21 outlines reporting requirements for recipients of appropriated contributions. In addition, please note that Section 11-9-110 of the South Carolina Code requires that you agree to be audited by the State Auditor. (A copy of these applicable laws is attached for your convenience.)

Please see enclosed Excel workbook for data we must collect to be able to disburse these funds. This initial report, along with other information as detailed within the Instructions, must be submitted in electronic format to STO prior to funds being dispersed. After the funds have been dispersed, you must also file quarterly reports in addition to a year-end report with STO by **June 30, 2023** via a format to be provided prior to that date. Your submissions will be forwarded to the Chairman of the Senate Finance Committee, the Chairman of the House Ways and Means Committee, and the Executive Budget Office by the STO. Per Governor McMaster's Executive Order, any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 will be made available for public review and inspection on the STO website.

Please note that to be paid by the State of South Carolina, you must be a registered vendor of the State. If you are not already a registered vendor, please see <https://procurement.sc.gov/doing-biz/registration> to complete this required task. Once known, please ensure you include your State of SC vendor number on the enclosed Earmarked Appropriations Disbursement Request form when you return it to the STO.

Should you have any questions or concerns, please do not hesitate to email the Division of Treasury Management at STO.Appropriated.Contributions@sto.sc.gov. We look forward to working with you.

Sincerely,



Meg Romaniello | Accounting/Fiscal Manager II
South Carolina Treasurer's Office
1200 Senate Street, Suite 214
Wade Hampton Office Building
Columbia, SC 29201

**SOUTH CAROLINA OFFICE OF THE STATE TREASURER
APPROPRIATED CONTRIBUTIONS REPORTING REQUIREMENTS**

INSTRUCTIONS

The South Carolina General Assembly tasked the South Carolina Office of State Treasurer (STO) with distributing appropriated contributions to your organization. State Budget Proviso 117.21 mandates that each organization receiving a contribution render to the state agency making the contribution specific information.

The information collection process will take place in multiple parts, Earmarked Appropriations Disbursement Request form and Quarterly Expenditure Reports. All responses submitted by your organization should be provided to the STO via STO.Appropriated.Contributions@sto.sc.gov. If your organization was appropriated contributions for more than one purpose, please complete **separate** forms and reports for **each project**.

The Earmarked Appropriations Disbursement Request form is due to STO prior to funds being dispersed.

The Quarterly Expenditure Reports are due to STO every quarter after receiving the funds. Should the initiative continue beyond June 30, 2022, the organization must continue to provide a quarterly report until completion.

All responses should reflect the actual expenditures made by the organization as compared to the appropriated funds provided by STO.

Applicable Law on Reporting Responsibilities

(For additional information, see the document entitled, Law Related to Appropriated Contributions)

Proviso 117.21 requires the following:

- The funds appropriated in this act for contributions ***shall not be disbursed*** until a plan of how the state funds will be spent and how the expenditures will provide a public benefit are filed with the appropriate state agency.
- No funds in this act shall be disbursed to organizations or purposes which practice discrimination against persons by virtue of race, creed, color or national origin.
- After receiving the funds, organizations shall provide quarterly spending updates to the respective state agency.
- After all state funds have been expended, each organization shall provide an accounting of how the funds were spent.
- State agencies receiving such data from organizations shall forward the information to the Executive Budget Office, the Chairman of the Senate Finance Committee, and the Chairman of the House Ways and Means Committee.

Law Related to Appropriated Contributions

Proviso 117.21. GP: Organizations Receiving State Appropriations Report

Each state agency receiving funds that are a direct appropriation to a non-profit organization, prior to disbursing the funds, shall require from each recipient organization:

1. a plan of how the state funds will be spent and
2. how the expenditures will provide a public benefit.

The Executive Budget Office, Department of Administration shall provide each state agency with a standard form for collecting the information required.

After receiving the funds, non-profit organizations shall provide **quarterly** spending updates to the respective state agency.

After all state funds have been expended, each organization shall provide an accounting of how the funds were spent.

State agencies receiving funds pursuant to this provision shall report the information collected to the Executive Budget Office, the Chairman of the Senate Finance Committee, and the Chairman of the House Ways and Means Committee by **June 30th**.

No funds in this act shall be disbursed to organizations or purposes which practice discrimination against persons by virtue of race, creed, color or national origin.

Executive Order No. 2022-19 Section 1. C.

I hereby order and direct, pursuant to article IV, section 17 of the South Carolina Constitution and sections 1-1-840 and 1-3-10 of the South Carolina Code of Laws, that any Executive Branch agency or department, as further defined herein, that receives earmarked appropriations, as further defined herein, in the annual Appropriations Act shall promptly make available for public review and inspection on the agency or department's website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21.

SECTION 11-9-110. Organization to which contribution is appropriated to submit statement to Executive Budget Office and the Revenue and Fiscal Affairs Office as to nature and function of organization and use of contribution.

Each organization to which a contribution is made in the contributions section of the general appropriation bill shall submit to the Executive Budget Office and the Revenue and Fiscal Affairs Office by the end of the applicable fiscal year a detailed statement explaining the nature and function of the organization as well as a detailed statement explaining the use that was made of the contribution. The statements must be available at the office of the Executive Budget Office and the Revenue and Fiscal Affairs Office for public inspection and given to a member of the General Assembly upon request.

A contribution must not be made to an organization until it agrees in writing to allow the State Auditor to audit or cause to be audited the contributed funds.

**State of South Carolina Request for Contribution Distribution**

This form is designed to collect the information required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution for the designated organization. The state agency providing the contribution should use this form to collect information from the designated organization. The information must be collected from the designated organization before the funds can be disbursed.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose

Organization Information	
Entity Name	
Address	
City/State/Zip	
Website	
Tax ID #	
Entity Type	
Vendor #	

Organization Contact Information	
Contact Name	
Position/Title	
Telephone	
Email	

Plan/Accounting of how these funds will be spent:		
Description	Budget	Explanation
Grand Total	\$0.00	

Please explain how these funds will be used to provide a public benefit:

- Organization Certifications**
- 1) Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
 - 2) Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
 - 3) Organization certifies that it will provide an accounting at the end of the fiscal year to the Agency Providing Contribution listed above.
 - 4) Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

Organization Signature _____ Title _____

Printed Name _____ Date _____

- Certifications of State Agency Providing Contribution**
- 1) State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
 - 2) State Agency certifies that the Organization has set forth a public purpose to be served through receipt of the expenditure.
 - 3) State Agency certifies that it will make distributions directly to the organization.
 - 4) State Agency certifies that it will provide the quarterly spending reports and accounting received from the organization to the Senate Finance Committee, House Ways and Means Committee, and the Executive Budget Office by June 30, 2023.
 - 5) State Agency certifies that it will publish on their website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 of the appropriations act of 2022.
 - 6) State Agency will certify to the Office of the Governor that it has complied with the requirements of Executive Order 2022-19 by June 30, 2023.

Agency Head Signature _____ Date _____

Printed Name _____

